III EVERTRUST

EverTrust OCSP documentation v3.1.3 Administration Guide

EVERTRUST

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1. Introduction

1.1. Description

OCSPd (OCSP daemon) is an OCSP responder compliant with the following RFCs:

- RFC 6960
- RFC 5019

This project is powered up by:

- Akka
- BouncyCastle
- EHCache
- H2 Database
- IAIK PKCS#11 Wrapper
- Kamon
- Play! Framework
- Scala
- NGINX

This document is specific to OCSPd version **3.1.3**.

1.2. Scope

This document is an Administration Guide and details how to:

- Manage NGINX specific configuration (authentication, OCSP stapling);
- Manage Permissions (Administrators and Roles);
- Manage Hardware Security Modules (HSM);
- Manage Certificate Authorities;
- Manage OCSP Signers;
- Perform Backup and Restore operations;
- Monitor the service;
- Obtain Key Performance Indicators (KPI);
- Consume the OCSP service;
- · Troubleshooting.

1.3. Out of Scope

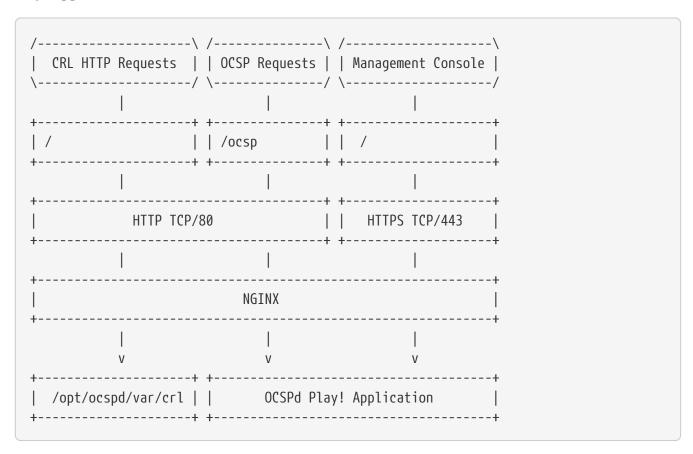
This document does not detail how to install the OCSPd component. For installation and uninstallation procedures, please refer to the 'OCSPd Installation Guide'.

2. NGINX Specific Configurations

OCSPd uses the NGINX web server to:

- Act as a proxy for the OCSPd Play! application (Web Management Console & OCSP responder);
- Serve the CRLs when the OCSPd component is used as an HTTP CRL Distribution Point.

The following schema summarizes the interaction between NGINX, the filesystem and the OCSPd Play! Application:



CAUTION

The NGINX configuration is defined in the file '/opt/ocspd/etc/ocspd-httpd.conf and loaded through a symbolic link under '/etc/nginx/conf.d/. Tweaking this configuration is possible, but any modification not specifically documented in this guide is **not supported**.

The NGINX configuration file can be tweaked to enable OCSP stapling.

2.1. Enabling OCSP Stapling

NOTE

OCSPd can be natively used to perform OCSP Stapling. This section simply details how to activate OCSP Stapling on the OCSPd NGINX instance for the Web Management Console. This configuration is optional.

TIP More information regarding OCSP Stapling can be found here OCSP Stapling.

CAUTION

To enable OCSP Stapling, OCSPd must be able to process OCSP request regarding the Certificate Authority used to issue the server certificate.

Step 1: Access the server through SSH with an account with administrative privileges;

Step 2: Edit the file '/opt/ocspd/etc/ocspd-httpd.conf';

Step 3: Uncomment the following lines:

```
ssl_stapling on;
ssl_stapling_verify on;
ssl_stapling_responder http://127.0.0.1:9000/ocsp;
```

Step 4: Reload the NGINX configuration with the following command:

/etc/init.d/nginx reload

2.2. Renewing the Server certificate

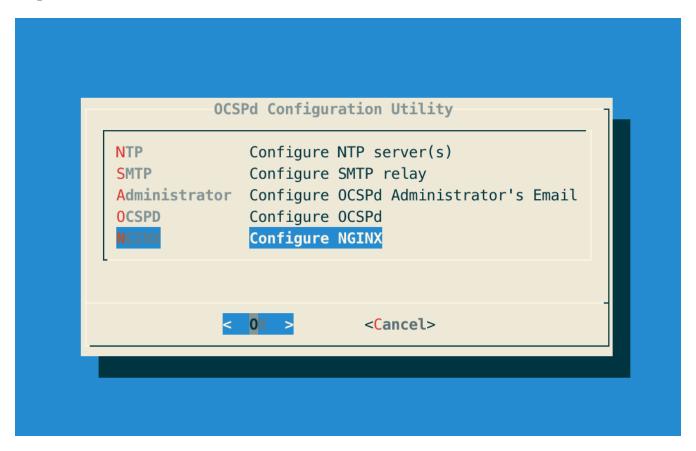
2.2.1. Issuing a Certificate Request (PKCS#10)

Step 1: Access the server through SSH with an account with administrative privileges;

Step 2: Load the OCSPd Configuration Utility with the following command:

```
# /opt/ocspd/sbin/ocspd-config
```

Step 3: In the main menu, select '**NGINX**':



Step 4: In the NGINX menu, select 'CSR':

NGINX Configurations	
CSR Generate a new Certificate Request (PKCS#10) TC Configure the Server Trust Chain Bundle	ı
< OK > <cancel></cancel>	ı

Step 5: Specify the DNS Name of the OCSPd server:



<u>Step 6:</u> The new certificate request is generated and available under /etc/nginx/ssl/ocspd.csr.new':

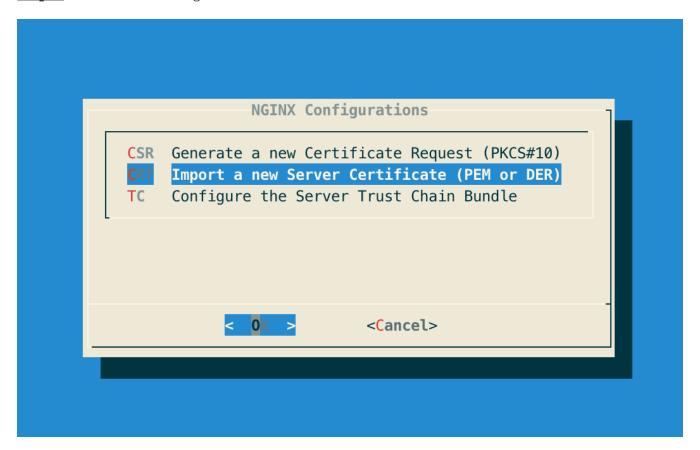


Step 7: Sign the certificate request using the corporate PKI.

2.2.2. Installing a Server Certificate

Step 1: Upload the generated server certificate on the OCSPd server under '/tmp/ocspd.pem' through SCP;

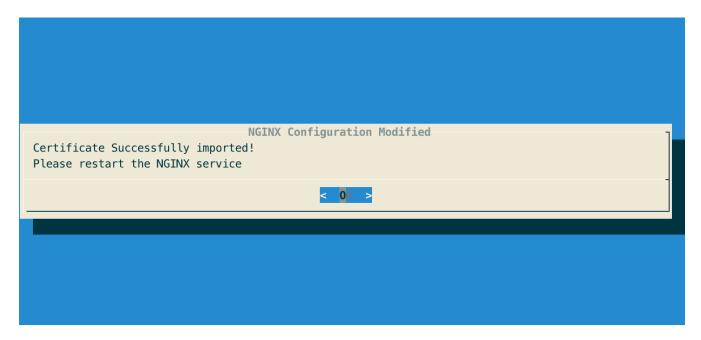
Step 2: In the NGINX configuration menu, select 'CRT':



Step 3: Specify the path '/tmp/ocspd.pem' and validate:

Specify the path of the new server certificate: [/tmp/ocspd.pem]
< OK > <cancel></cancel>

 $\underline{\textbf{Step 4:}}$ The server certificate is successfully installed:



Step 5: Exit the configuration utility and reload the NGINX service with the following command:

/etc/init.d/nginx reload

3. Initial Management Console Access and Logout

3.1. Management Console Access

<u>Step 1:</u> Access the Web Management Console using a Web browser *https://[IP or DNS Name of the OCSPd component]*;

Default credentials are:

NOTE

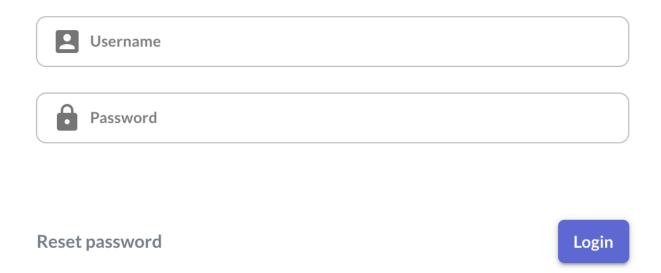
• Login: administrator

• Password: ocspd

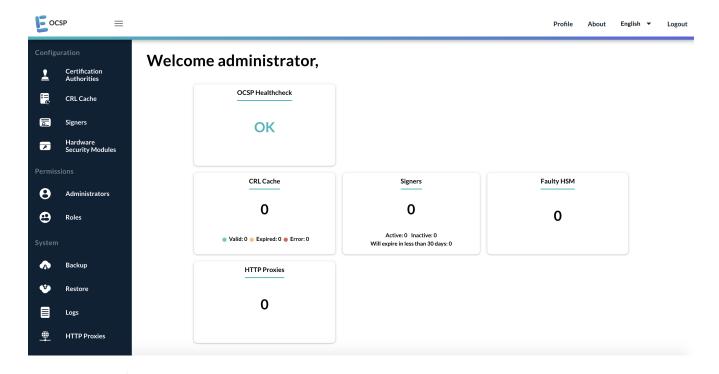
<u>Step 2:</u> Provide the default credentials and hit the 'Login' button:



Welcome to EverTrust OCSP Management Console



Step 3: The Web Management Console is displayed:



It is highly recommended to either:

· Modify the default administrator password

CAUTION

• Or Create a new administrator account and delete the default administrator one (to perform this operation, you need to create the new administrator account with the default administrator account, logout, login with the new administrator account and delete the default one).

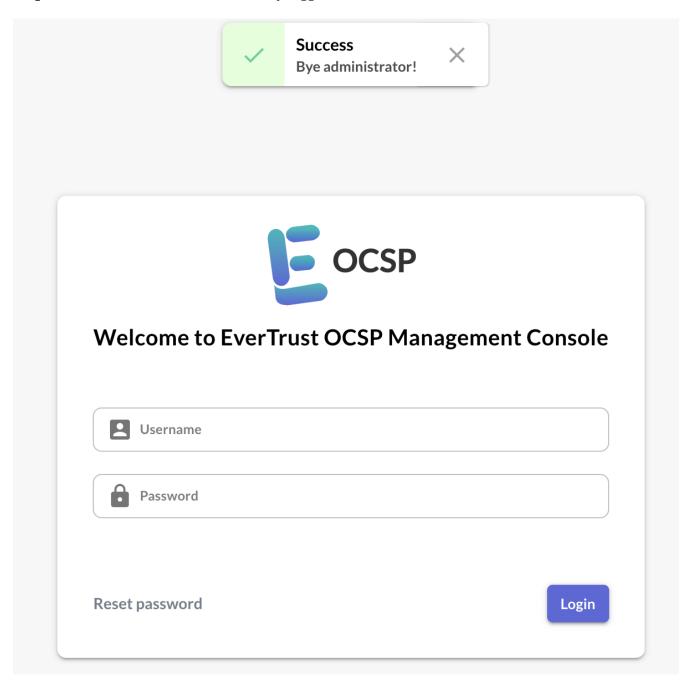
3.2. Management Console Logout

3.2.1. Logout when logged in with Password (Local, Radius or LDAP)

Step 1: Hit 'Logout' in the header:



Step 2: The Administrator is successfully logged out:



Logout when logged in with Certificate

NOTE

The 'Logout' is not available when logged in with Certificate. Simply close the Web Browser.

4. Administrator Profile

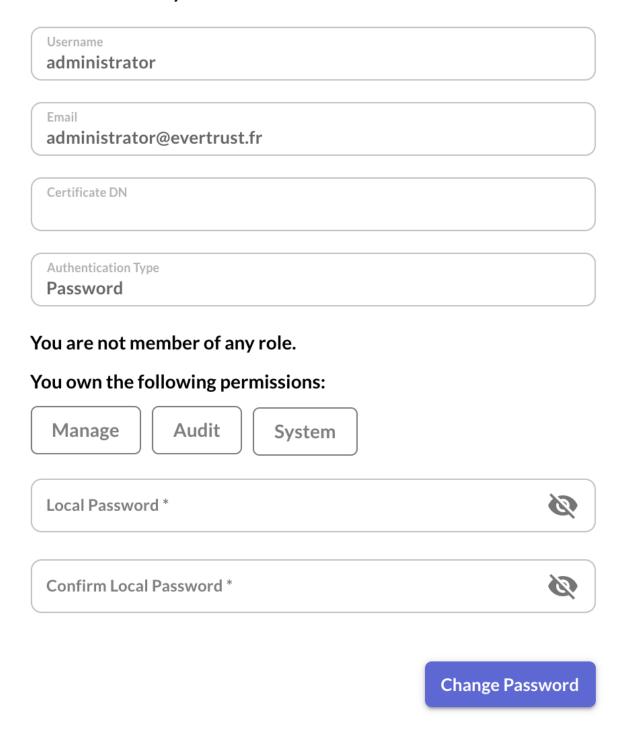
4.1. Account Information

Step 1: Hit 'Profile' in the header to access to the profile page:



Step 2: Administrator's account information that is logged in is displayed:

You'll find below your account information:



The following elements are displayed:

- 'Username': the currently logged in Administrator username;
- 'Email': the currently logged in Administrator email;
- 'Certificate DN' (if specified): the currently logged in Administrator certificate DN;
- 'Authentication Type': the currently logged in Administrator authentication type;
- The complete list of roles that the currently logged in Administrator is member of;

• The detailed list of all permissions the currently logged in Administrator owns (it aggregates all permissions assigned personally and all permissions inherited from the Role(s) of which Administrator is member of). You have to mouseover each permission category to view the details.

4.2. Resetting Password

WARNING

- When an administrator account is created, the associated password is not defined during the creation process and must be set afterward if passwordbased authentication must be configured for the administrator;
- Local Password can be changed if only the 'Authentication Type' of the Administrator account has been set to 'Password'.

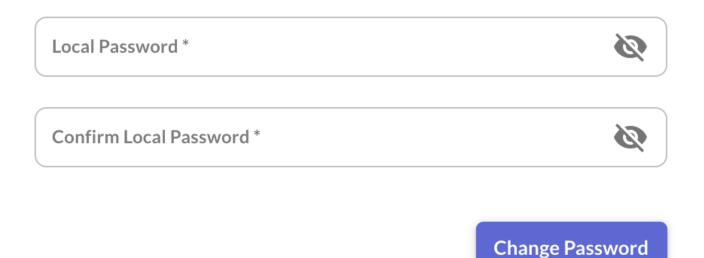
NOTE The password must be compliant with the Password Policy defined.

TIP An administrator can authenticate using a password even if a certificate DN was provided.

Step 1: Hit 'Profile' in the header to access to the profile page:



<u>Step 4:</u> Specify the Administrator password (double input) and hit the 'Change Password' button:



Step 5: The Administrator password is set / reset:



Success

'administrator's local password has been successfully set



5. Managing Administrators

5.1. Creating an Administrator

CAUTION

When an administrator is created, the associated password is not set. Setting the password is mandatory to be able to consume the administrator account with password authentication.

Administrators can be declared:

TIP

- Manually;
- By providing a certificate.

5.1.1. Creating an Administrator Manually

Step 1: Access the OCSPd Web Management Console;

Step 2: In the 'Permissions' left menu, select 'Administrators':



Step 3: In the Administrators page, hit the '+' button at the bottom right of the table:



Step 4: Specify the following elements and hit the 'Add' button:

- 'Username': this is the username used to login on the Web Management Console;
- 'Email': email of the administrator. For now, this field is not used, but in an upcoming version, it will be used to allow password reset;

- 'Certificate DN' (optional): this allow to map the administrator account to a certificate DN when performing certificate-based authentication;
- 'Authentication Type': for now, OCSPd supports Password, Radius, LDAP and Certificate based authentication (X509);
- 'Roles' (optional and multiple select): role(s) given to the administrator;
- 'Permissions' (*click on each right to select it*): right(s) of manage/audit each module and perform system tasks given to the administrator.

NOTE

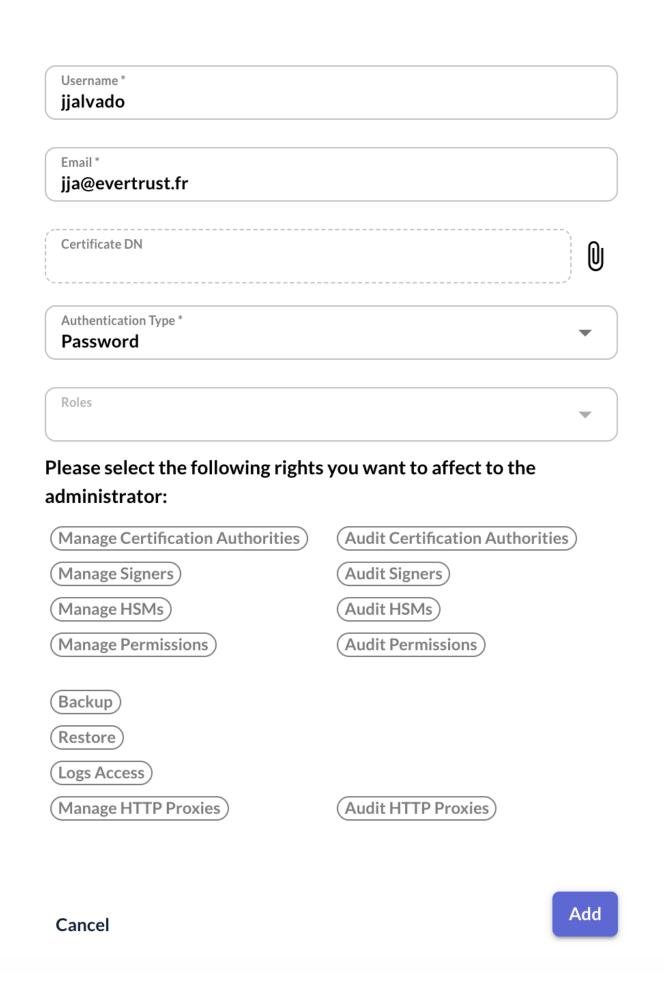
Radius and LDAP authentication methods are available after configurating the dedicated servers on OCSPd. For more information about Radius and LDAP server's configuration, please refer to the 'OCSPd Installation Guide'.

CAUTION

The issuing CA of the LDAP certificate has to be declared in the OCSPd if you want to use the LDAPS authentication.

NOTE

'Manage' right is a 'read and modify' right. 'Audit' is a 'read-only' right.



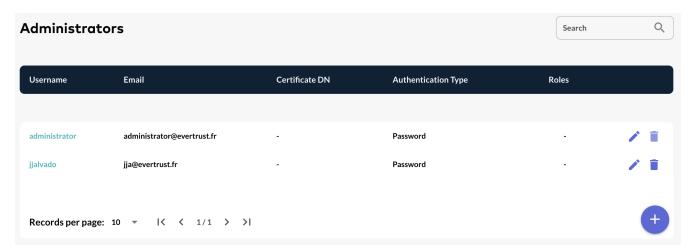
Step 5: The Administrator is successfully created:



Success

'jjalvado' successfully created





5.1.2. Creating an Administrator using a Certificate

Step 1: Access the OCSPd Web Management Console;

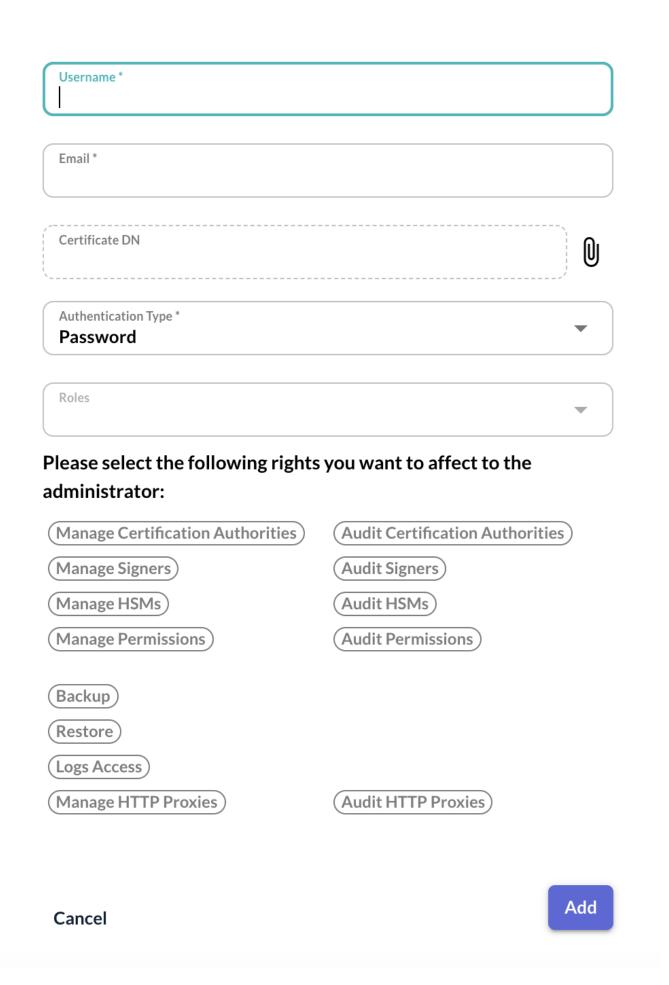
Step 2: In the 'Permissions' left menu, select 'Administrators':



Step 3: In the Administrators page, hit the '+' button at the bottom of the page:



Step 4: In the popup, hit the **U** button:



Step 5: Specify the certificate to load (PEM or DER) and hit the '**Submit**' button:

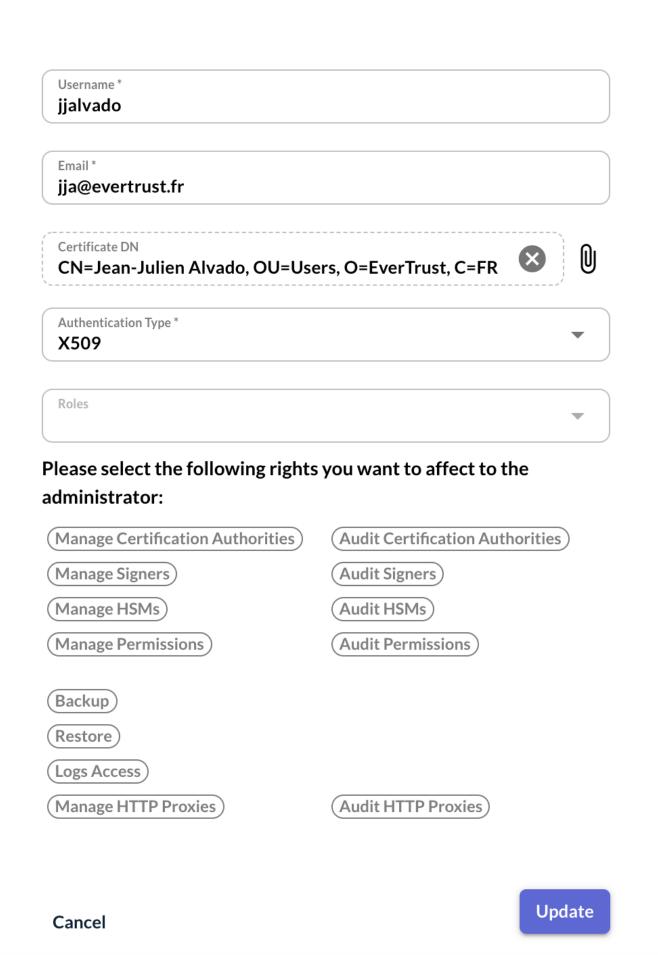
Please select the Administrator Certificate to upload (PEM or DER format)



Step 6: The Administrator form is automatically populated with the following value:

- 'Username': Common Name of the provided certificate;
- 'Email': Extracted from the RFC822Name if defined in the certificate, empty otherwise;
- 'Certificate DN': Distinguished Name of the provided certificate.

Specify the roles and permissions attributes (if required) and hit the 'Add' button:



Step 6: The Administrator is successfully created:



Success





Administra	tors			Search	Q
Username	Email	Certificate DN	Authentication Type	Roles	
administrator	administrator@evertrust.fr		Password	-	/ i
jjalvado	jja@evertrust.fr	CN=Jean-Julien Alvado, OU=Users, O=EverTrust, C=FR	X509		/ T
Records per pag	ge: 10 🕶 < 1/1 >	>1			+

5.2. Setting Administrator Password Policy

You can create your own password policy for administrators accounts on EverTrust OCSP.

WARNING

The default password policy requires the use of a minimum 8-character password without any other criteria of complexity.

You can combine the following complexity criteria to create your own password policy:

Configuration file parameter	Signification
validation.length.min	Minimum length
validation.length.max	Maximum length
validation.lower.case.min	Minimum number of lowercase characters
validation.upper.case.min	Minimum number of uppercase characters
validation.digit.min	Minimum number of digits
validation.special.min	Minimum number of special characters

Step 1: Access the server through SSH with an account with administrative privileges;

<u>Step 2:</u> Modify the following configuration file '/opt/ocspd/etc/ocspd.conf' to set up your password policy:

```
authentication {
   password {
     [...]
     validation.length.min=
     validation.length.max=
```

```
validation.upper.case.min=
validation.lower.case.min=
validation.digit.min=
validation.special.min=
}
```

Step 3: Restart the OCSPd service with the following command:

/etc/init.d/ocspd restart

5.3. Editing or deleting Administrators

5.3.1. Editing an Administrator

NOTE

Any administrator's attribute can be modified, even the username one but the administrator attributes 'username' and 'email' must be unique.

Step 1: Access the OCSPd Web Management Console;

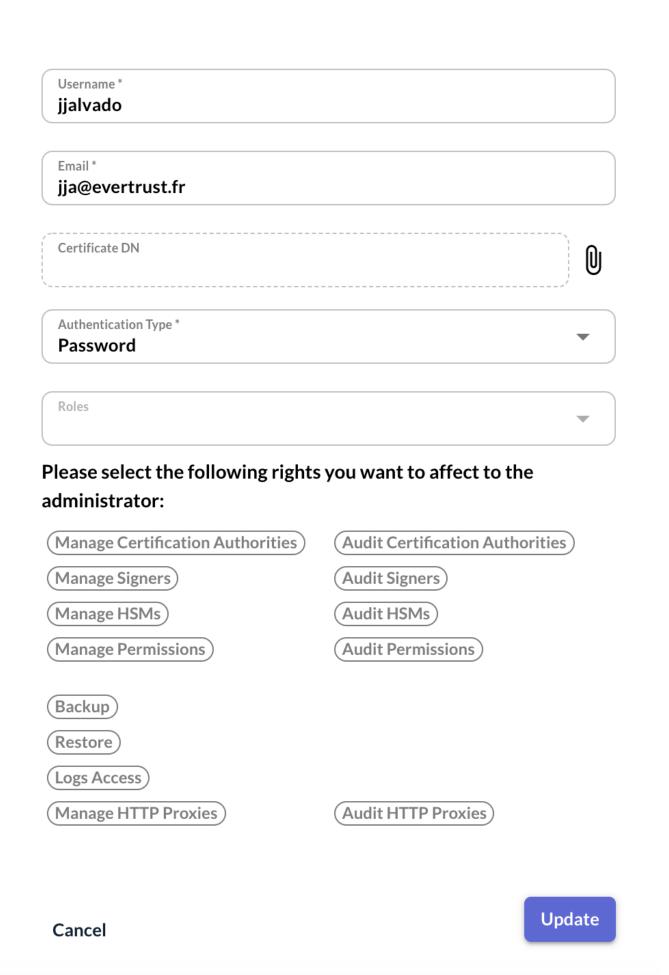
Step 2: In the 'Permissions' left menu, select 'Administrators':



Step 3: Click on the Administrator's name you are willing to edit or hit the *b* button:

jjalvado jja@evertrust.fr - Password - 💉

Step 4: Modify the Administrator attributes and hit the '**Update**' button:



Step 5: The Administrator is successfully updated:



Success





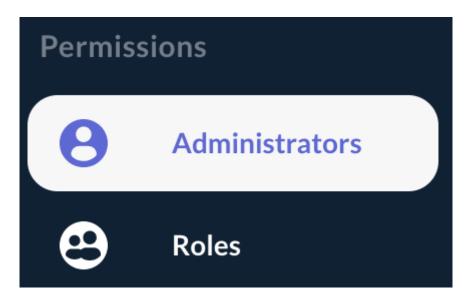
5.3.2. Deleting an Administrator

WARNING

It is not possible to delete an Administrator account when logged in with this Administrator account.

Step 1: Access the OCSPd Web Management Console;

Step 2: In the 'Permissions' left menu, select 'Administrators':



Step 3: Hit the **b**utton of the Administrator you are willing to delete:

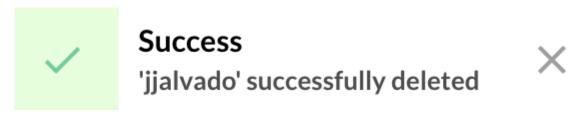
ijalvado ija@evertrust.fr - Password -

Step 4: Hit the '**Confirm**' button:

Do you really want to delete the administrator jjalvado?

Cancel

Step 5: The Administrator is successfully deleted:



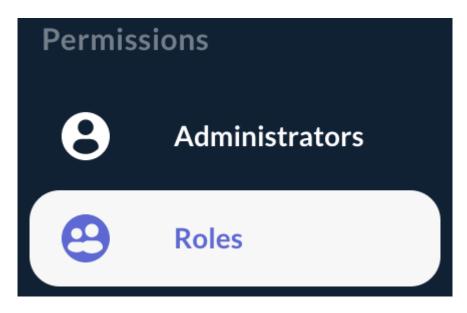
6. Managing Roles

This section details how to manage OCSPd Roles.

6.1. Creating a Role

Step 1: Access the OCSPd Web Management Console;

Step 2: In the '**Permissions**' left menu, select '**Roles**':



Step 3: In the Roles page, hit the '+' button at the bottom of the page:



Step 4: Specify the following elements:

- 'Name': name of the role;
- 'Description' (optional): description of the role;
- 'Permissions' (click on each right to select it): right(s) of manage/audit each module and perform system tasks given to the role.

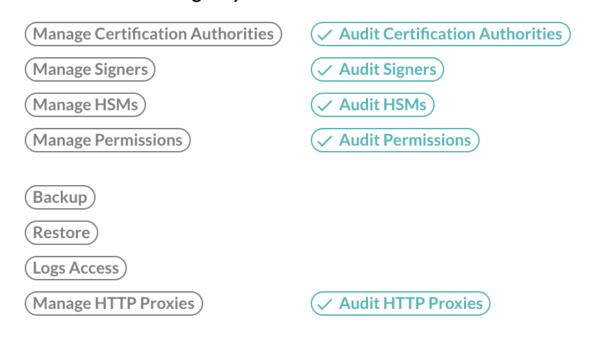
NOTE 'Manage' right is a 'read and modify' right. 'Audit' is a 'read-only' right.

And hit the 'Add' button:

Name *
Auditor

Description

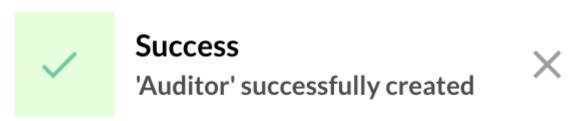
Please click on the rights you want to affect to this role:



Cancel

Step 5: The Role is successfully created:

Can audit all modules

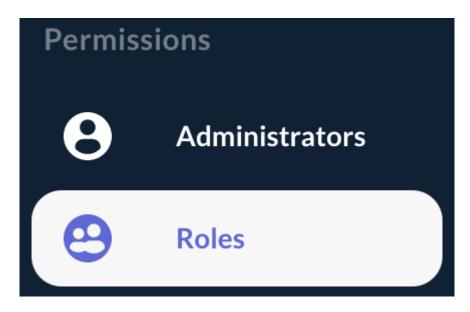




6.2. Editing a Role

Step 1: Access the OCSPd Web Management Console;

Step 2: In the '**Permissions**' left menu, select '**Roles**':



Step 3: Click on the Role's name you are willing to edit or hit the **b**utton:

Auditor Can audit all modules Audit System

Step 4: Modify the Role attributes and hit the '**Update**' button:

Name *
Auditor

Description

Can audit all modules

Please click on the rights you want to affect to this role:

Manage Certification Authorities

Audit Certification Authorities

(Manage Signers) (Audit Signers

(
✓ Audit Permissions)

(Backup)

(Restore)

(Logs Access)

Manage HTTP Proxies

Audit HTTP Proxies

Cancel

Update

Step 5: The Role is successfully updated:



Success

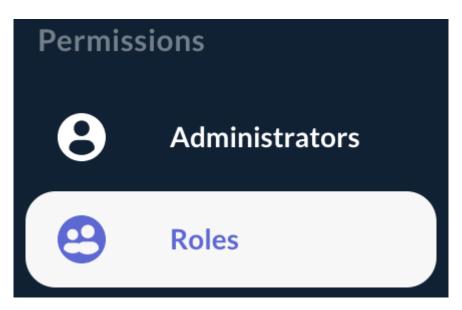
'Auditor' successfully updated



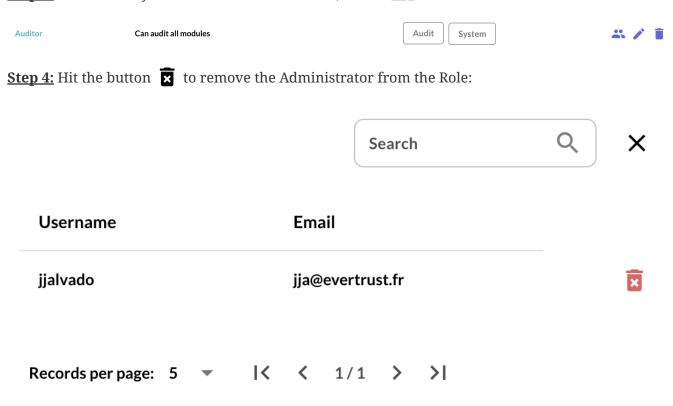
6.3. Display and manage Members of a Role

Step 1: Access the OCSPd Web Management Console;

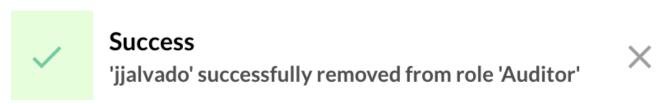
Step 2: In the 'Permissions' left menu, select 'Roles':



Step 3: For the Role you want to see the Members, hit the substitution:



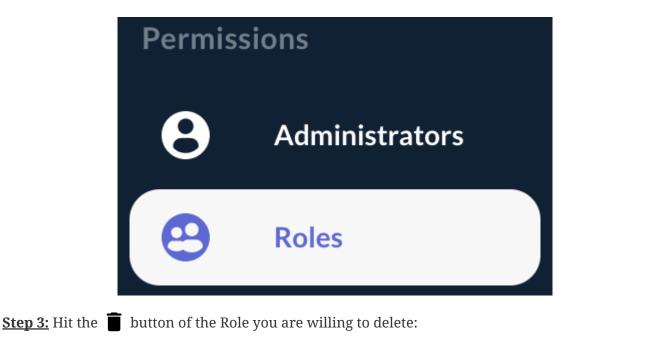
Step 5: The Administrator is successfully removed from the Role:



6.4. Deleting a Role

Step 1: Access the OCSPd Web Management Console;

Step 2: In the 'Permissions' left menu, select 'Roles':



Audit

System

Step 4: Hit the '**Confirm**' button:

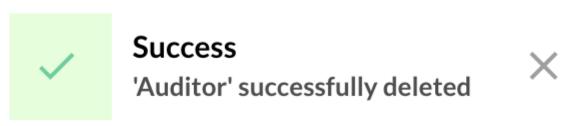
Can audit all modules

Auditor

Do you really want to delete the role Auditor?



Step 5: The Role is successfully deleted:



7. Managing Hardware Security Modules

OCSPd supports **PKCS#11 compatible crypto devices** (Hardware Security Module, Smartcard, Token) to store the private key of the OCSP Signers.

7.1. Supported Hardware Security Modules

As of today, OCSPd has been successfully testes with the following Hardware Security Modules:

- SoftHSM v1 & v2;
- Bull Proteccio:
- Gemalto Safenet Protect Server;
- Gemalto Safenet Luna Network HSM;
- nCipher nShield Connect HSM;
- Utimaco SecurityServer.

IMPORTANT

If your HSM is not in the list above, this does not necessarily mean that it is not functional, just that it is not officially supported. Contact us and we will accommodate to have it supported.

7.2. Managing Modules

7.2.1. Registering a Module

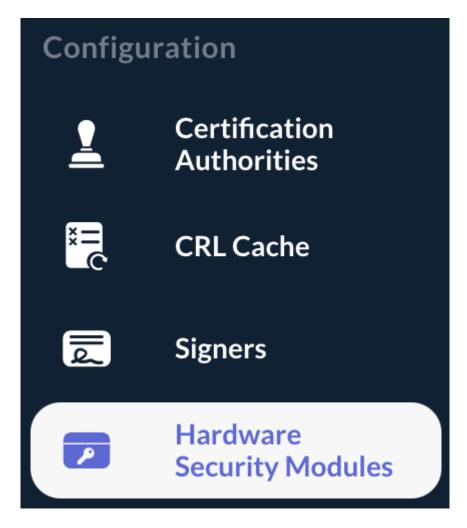
CAUTION

Initializing the PKCS#11 module must be performed using the tools provided by the HSM provider.

NOTE

Registering a PKCS#11 module consists in loading the associated PKCS#11 library.

Step 1: Access the OCSPd Web Management Console;



Step 3: In the HSM page, hit the '+' button at the bottom of the page:



Step 4: Specify:

- 'Name': the name of the HSM module;
- 'Description' (optional): a description of the HSM module;
- 'PKCS#11 Library': the absolute path where the PKCS#11 library is available.

And hit the 'Register' button:



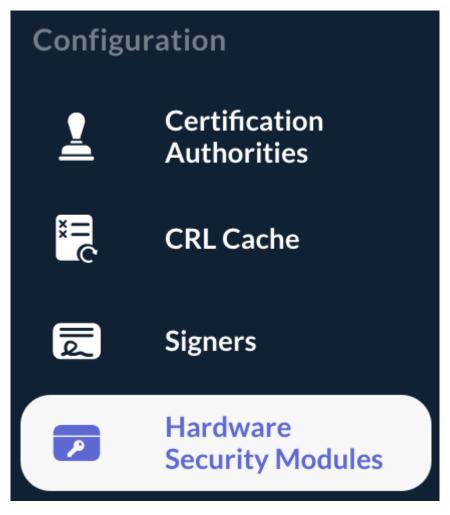
Step 5: The PKCS#11 module is registered:

Success



7.2.2. Editing a Module

Step 1: Access the OCSPd Web Management Console;



Step 3: In the HSM page, hit the **/** button of the Module you are willing to edit:



Step 4: Modify the Module attributes and hit the '**Update**' button:

Name *

SoftHSMv2

Description

Software HSM v2

Library *

/usr/local/opt/softhsm/lib/softhsm/libsofthsm2.so

Cancel

Update

Step 5: The Module is successfully updated:



Success





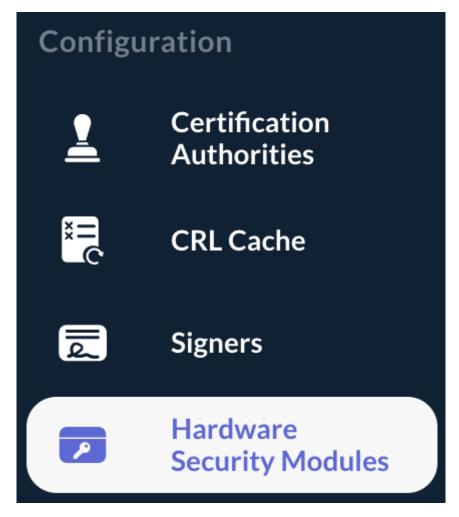
7.2.3. Unregistering a Module

WARNING

A Module cannot be unregistered if a Slot is registered on the considered Module.

Step 1: Access the OCSPd Web Management Console;

Step 2: In the 'Configuration' left menu, select 'Hardware Security Modules':



Step 3: In the HSM page, hit the **b**utton of the Module you are willing to unregister:

SoftHSMv2
Software HSM v2
/usr/local/opt/softhsm/lib/softhsm/libsofthsm2.so

/ + **≡**

Step 4: Hit the '**Confirm**' button:

Do you really want to unregister the HSM SoftHSMv2? No cryptographic material will be deleted if you proceed.

Cancel



Step 5: The module is unregistered:



Success

'SoftHSMv2' successfully unregistered



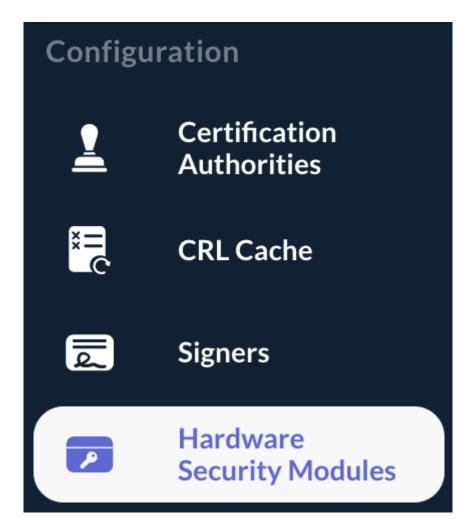
7.3. Managing HSM slots

7.3.1. Registering a Slot

NOTE

Slot are registered on a Module, i.e. you need to register a Module first prior to registering a Slot.

Step 1: Access the OCSPd Web Management Console;



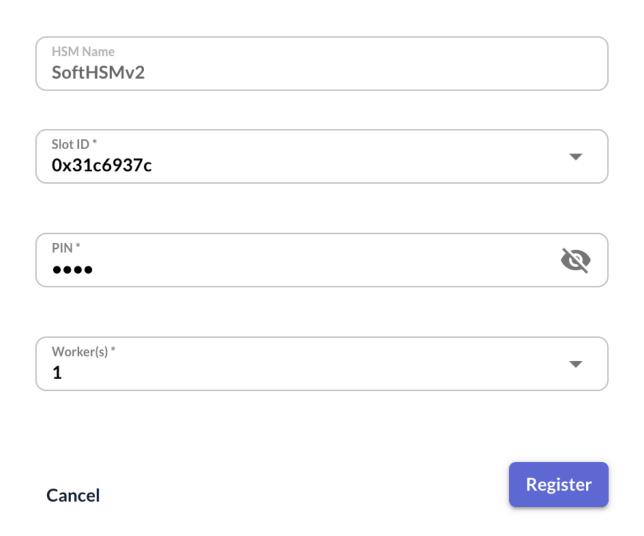
Step 3: Hit the + button of the Module for which you are willing to register a Slot:



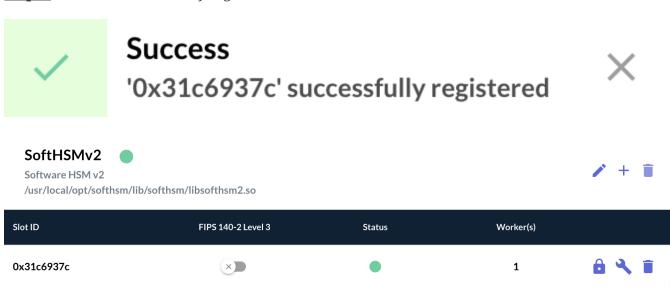
Step 4: Specify:

- 'Slot ID' (select): ID of the Slot on the PKCS#11 Module;
- 'PIN': the slot PIN;
- 'Worker(s)': the number of concurrent sessions to open on the slot (limited to '5' by default, but this can be increased by tweaking the configuration).

And hit the 'Register' button:



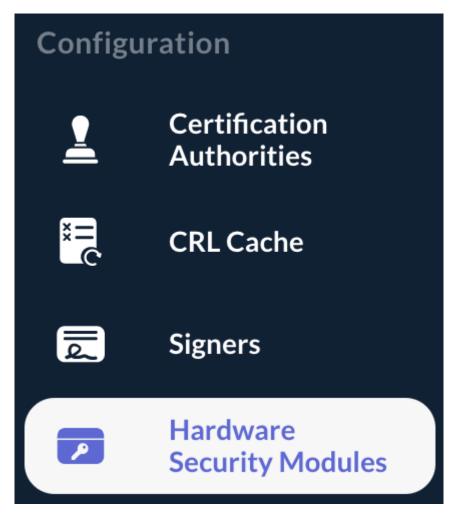
Step 5: The Slot is successfully registered:



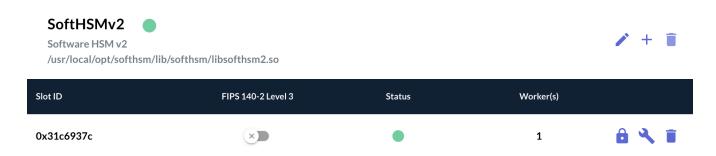
7.3.2. Modifying the Slot PIN

Step 1: Access the OCSPd Web Management Console;

Step 2: In the 'Configuration' left menu, select 'Hardware Security Modules':



Step 3: Hit the button of the Slot for which you are willing to modify the PIN:



Step 4: Specify the new Slot PIN and hit the '**Set**' button:



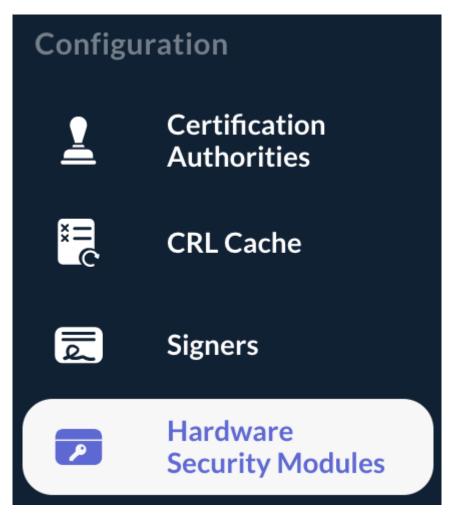
Step 5: The Slot PIN is successfully set:



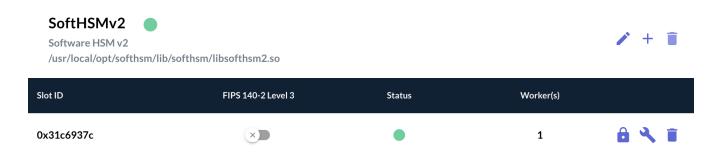
7.3.3. Modifying the Slot Worker(s)

Step 1: Access the OCSPd Web Management Console;

Step 2: In the 'Configuration' left menu, select 'Hardware Security Modules':



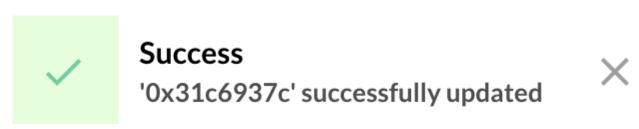
Step 3: Hit the \(\) button of the Slot for which you are willing to modify the Worker(s):



Step 4: Specify the new 'Worker(s)' value and hit the 'Set' button:



Step 5: The Worker(s) is successfully set:

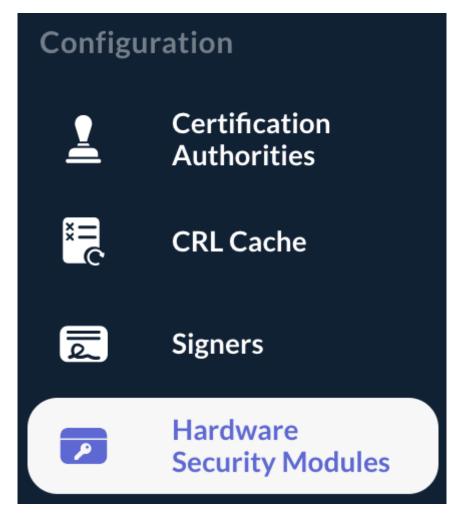


7.3.4. Unregistering a Slot

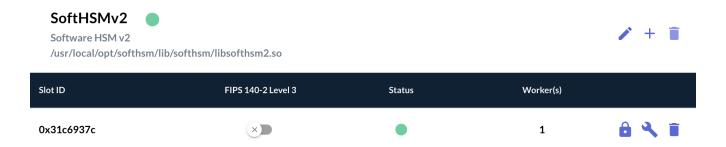
WARNING

A Slot cannot be unregistered if it is referenced by a Signer, i.e. the Signer storing its private key within the considered Slot must be deleted first.

Step 1: Access the OCSPd Web Management Console;



Step 3: Hit the **b**utton of the Slot you are willing to unregister:



Step 4: Hit the '**Confirm**' button:

Do you really want to unregister the slot 0x31c6937c? No cryptographic material will be deleted if you proceed.

Cancel



Step 5: The Slot is successfully unregistered:



Success

'0x31c6937c' successfully unregistered



7.4. Managing FIPS 140-2 Level 3 Key Generation Mode

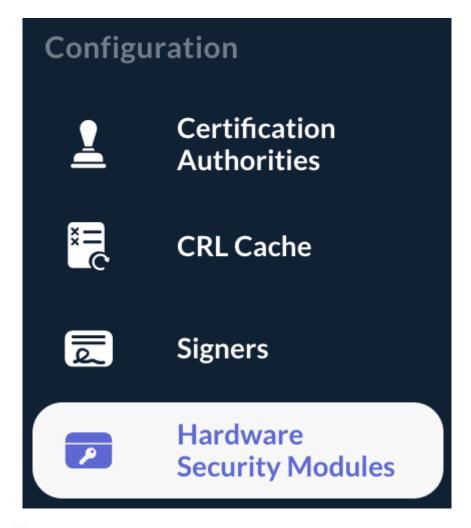
7.4.1. Enabling FIPS 140-2 Level 3 Key Generation Mode

CAUTION

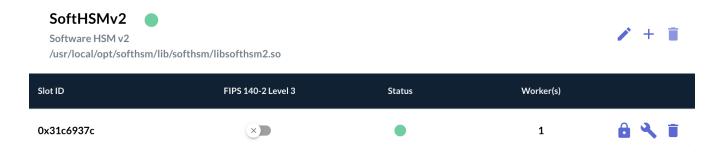
Enabling 'FIPS 140-2 Level 3 Key Generation Mode' causes key to be generated using the 'CKM_RSA_X9_31_KEY_PAIR_GEN' mechanism within the HSM. Do not enable this mode unless:

- The Hardware Security Module supports this key generation mechanism;
- Issuing the key pair using the key mechanism is mandatory.

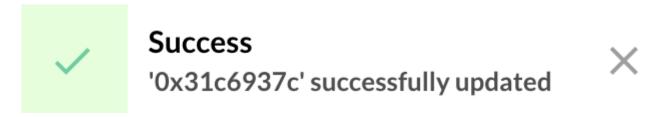
Step 1: Access the OCSPd Web Management Console;



Step 3: Hit the button of the Slot for which you are willing to enable FIPS 140-2 Level 3 Key Generation Mode:



<u>Step 4:</u> FIPS 140-2 Level 3 is now enabled. New keypair will be generated using the 'CKM_RSA_X9_31_KEY_PAIR_GEN' mechanism:







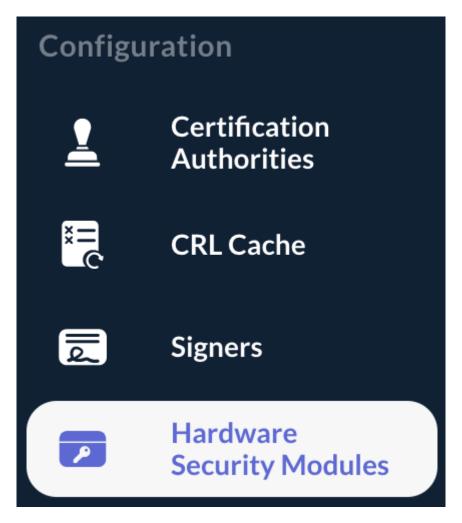
Software HSM v2 /usr/local/opt/softhsm/lib/softhsm/libsofthsm2.so



Slot ID	FIPS 140-2 Level 3	Status	Worker(s)	
0x31c6937c			1	â % ī

7.4.2. Disabling FIPS 140-2 Level 3 Key Generation Mode

Step 1: Access the OCSPd Web Management Console;



<u>Step 3:</u> Hit the <u>w</u> button of the Slot for which you are willing to disable FIPS 140-2 Level 3 Key Generation Mode:



<u>Step 4:</u> FIPS 140-2 Level 3 is now disabled. New keypair will be generated using the 'CKM_RSA_PKCS_KEY_PAIR_GEN' mechanism:



Success '0x31c6937c' successfully updated







Slot ID	FIPS 140-2 Level 3	Status	Worker(s)	
0x31c6937c	×	•	1	â % î

7.5. HSM specifics

7.5.1. nCipher nShield Connect

To integrate the nCipher nShield Connect HSM, the **cknfastrc** configuration file must be updated with the following configuration entry:

CKNFAST_FAKE_ACCELERATOR_LOGIN=Y

7.5.2. Utimaco CryptoServer

To integrate the Utimaco CryptoServer, the ocspd configuration file (/etc/default/ocspd) must be modified and the following lines lust be added at the beginning of the configuration file:

```
# Utimaco specific export
export CS_PKCS11_R2_CFG=[CS_PKCS11_R2]
```

Where [CS_PKCS11_R2] is the absolute path of the cs_pkcs11_R2.cfg configuration file.

The [CS_PKCS11_R2] configuration file must be updated as well to enable a session keep alive:

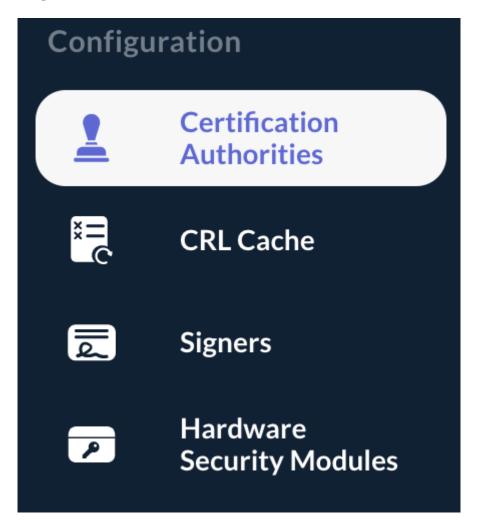
Prevents expiring session after inactivity of 15 minutes
KeepAlive = true

8. Managing Certificate Authorities

8.1. Importing a Certificate Authority

Step 1: Access the OCSPd Web Management Console;

Step 2: In the 'Configuration' left menu, select 'Certificate Authorities':



Step 3: In the Certificate Authorities page, hit the '+' button at the bottom of the page:



<u>Step 4:</u> Browse for the certificate of the Certificate Authority you are willing to load (PEM or DER) and hit the 'Submit' button:

Please select the CA certificate to register (PEM or DER format).



Step 5: The Certificate Authority is loaded and the details of the CA are displayed:







DΝ

CN=EverTrust Technical CA, O=EverTrust, C=FR

Issuer DN

CN=EverTrust Root CA, O=EverTrust, C=FR

Serial

0x5d0b9d09fdceb7ecb0abd669

Not Before

Mar 27, 2019 12:57 PM +01:00

Not After

Sep 20, 2038 01:57 PM +02:00

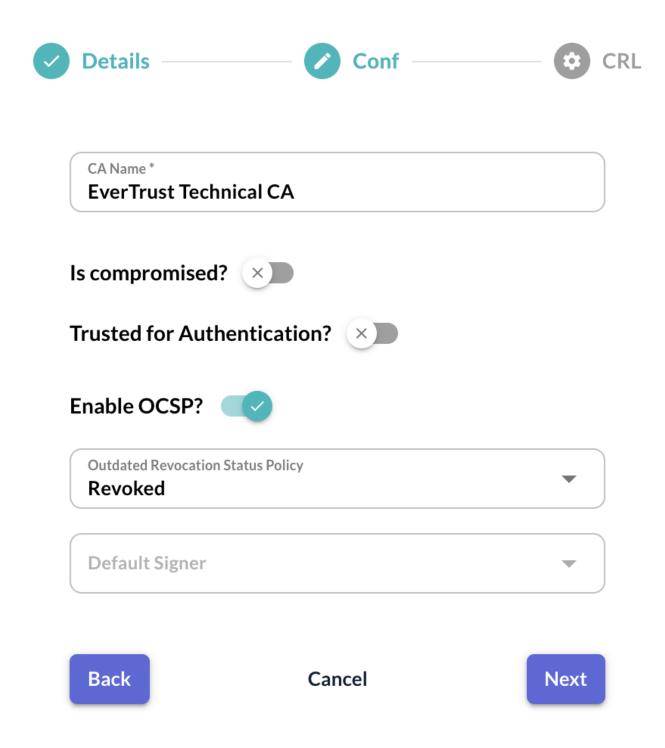
Cancel

Next

Step 6: Click on 'Next' and specify the following configuration information:

- 'Name': This is the name of the Certificate Authority within OCSPd;
- 'Is compromised?': If this parameter is checked, any OCSP request targeting tis Certificate Authority will trigger a 'revoked' response and the revocation date will be set as the request date;
- 'Trusted for Authentication?': If this parameter is checked, this Certification Authority is trusted for client certificate authentication on the OCSPd Web Management Console;
- 'Enable OCSP?': This parameter indicates if OCSPd should serve OCSP responses for this particular Certificate Authority;

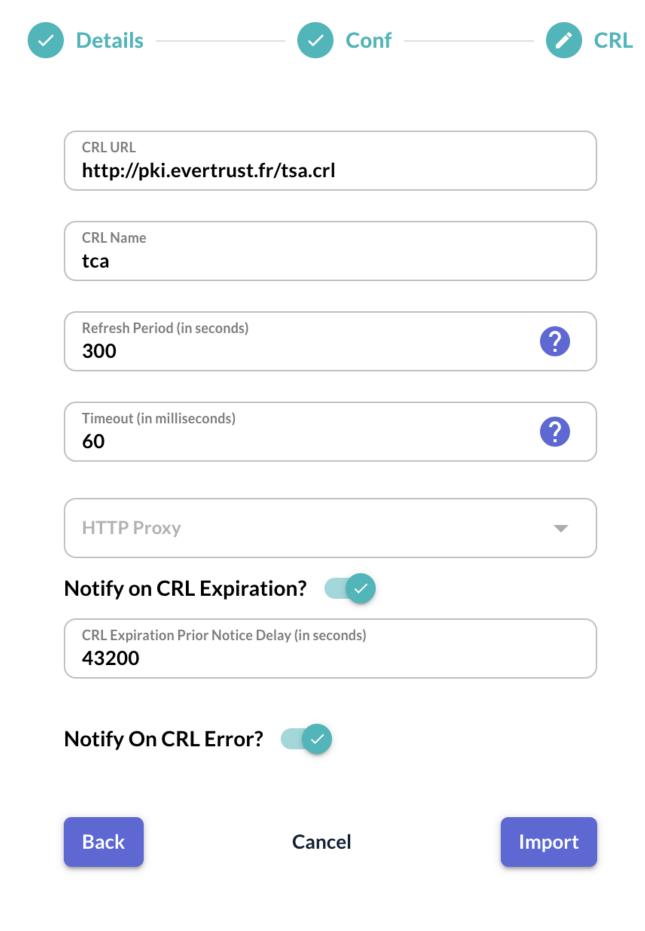
- 'Outdated Revocation Status Policy': This defines the behavior of the OCSP responder when the revocation status is unavailable (CRL is expired or cannot be downloaded). OCSPd implements 3 policies:
 - 'Revoked': any OCSP request will trigger a 'revoked response (RFC 5019 compliant);
 - '*Unknown*': any OCSP request will trigger an 'unknown' response;
 - 'Last available status': the OCSP responder will determine the status based on the last information available (this policy is not compliant with the RFC 5019, but it allows avoiding denial of services when CRL is unavailable or expired);
- 'Default Signer': This parameter indicates which signer should be used to sign the OCSP responses for this particular CA when the responder to use is not defined in the URL.



Step 7: Click on 'Next' and specify the following CRL configuration information:

- 'CRL URL': This is the URL where the CRL can be downloaded from. OCSPd currently supports HTTP and LDAP only;
- 'CRL Name': This parameter specifies how the CRL should be named when available through HTTP on the OCSPd component. For example, if the CRL name is configured as 'acsa', then, the CRL will be available under http://[EverTrustOCSP IP or DNS NAME]/acsa.crl (DER format) and http://[EverTrustOCSP IP or DNS NAME]/acsa.pem (PEM format). If the CRL Name parameter is not defined, the CRL will be name after the CA Name;
- 'Refresh Period': This parameter defines the CRL refresh period in seconds. For example, for a value of 300, OCSPd will attempt to download the CRL every 300 seconds, i.e. 5 minutes. If this parameter is set to '0', the CRL will not be downloaded at all;
- 'Timeout': This parameter defines the CRL timeout in milliseconds. If this parameter is set to '0', no timeout will be set;
- '**Proxy**': This parameter defines the proxy to use to download the CRL. Proxies are declared in the '**Proxies**' page;
- 'Notify on CRL expiration?': If this parameter is checked, an email will be sent to the Administrator when the CRL is expired;
- 'CRL Expiration Prior Notice Delay (in seconds)': This parameter defines the CRL expiration delay prior to notify the Administrator. For example, for a value of 43200, OCSPd will send an email to the Administrator 12 hours before the expiration of this Certification Authority CRL and each time the CRL is refreshed (defined by 'Refresh Period' parameter);
- 'Notify on CRL error?': If this parameter is checked, an email will be sent to the Administrator when the CRL retrieving of this Certification Authority will fail and each time the CRL is refreshed (defined by 'Refresh Period' parameter).

Step 8: Hit the 'Import' button:



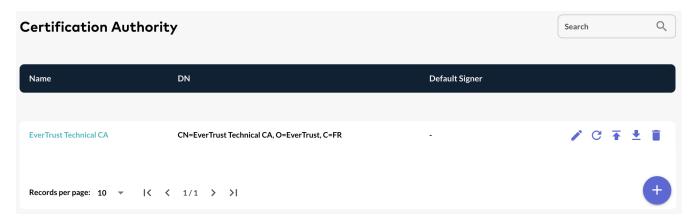
Step 9: The Certificate Authority is successfully imported:



Success



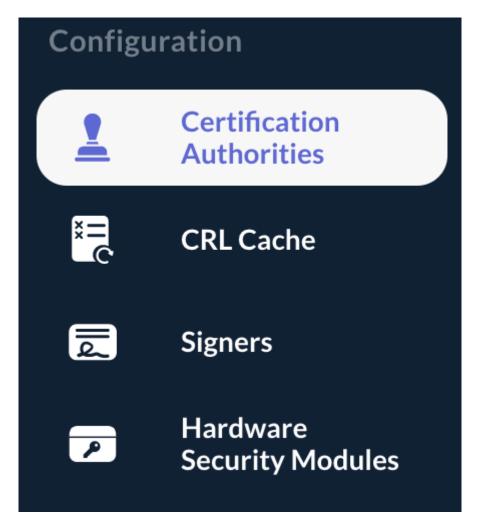




8.2. Editing a Certificate Authority

Step 1: Access the OCSPd Web Management Console;

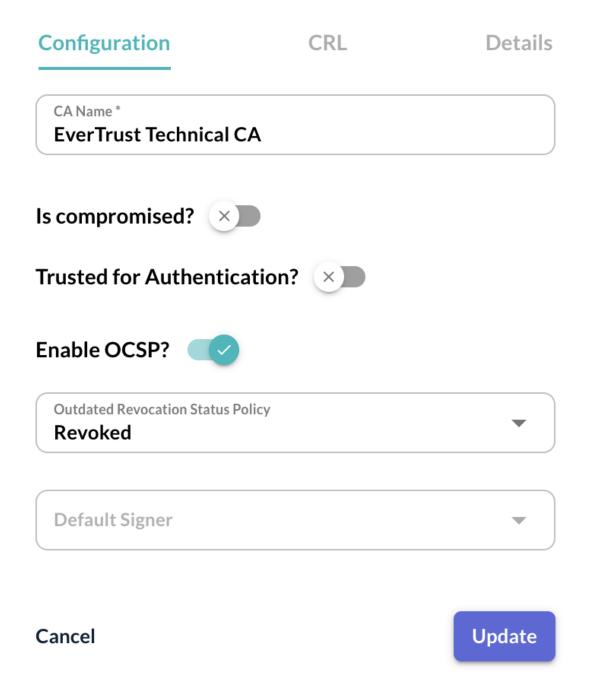
<u>Step 2:</u> In the 'Configuration' left menu, select 'Certificate Authorities':



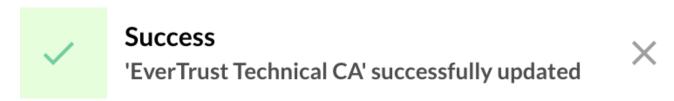
<u>Step 3:</u> Click on the Certificate Authority's name you are willing to edit or hit the
button:



<u>Step 4:</u> Update all the Certificate Authority attributes and hit the '**Update**' button:



Step 5: The Certificate Authority is successfully updated:



8.3. CRL management

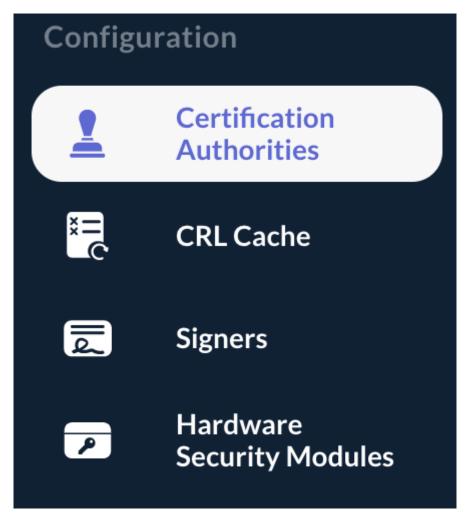
8.3.1. Forcing a CRL Refresh

NOTE

This option is available only if a 'CRL URL' has been set in the Certificate Authority configuration.

Step 1: Access the OCSPd Web Management Console;

<u>Step 2:</u> In the 'Configuration' left menu, select 'Certificate Authorities':



Step 3: Hit the ${\bf C}$ button of the Certificate Authority you are willing to refresh the CRL:

EverTrust Technical CA CN=EverTrust Technical CA, O=EverTrust, C=FR



Step 4: The Certificate Authority CRL is successfully refreshed:



Success

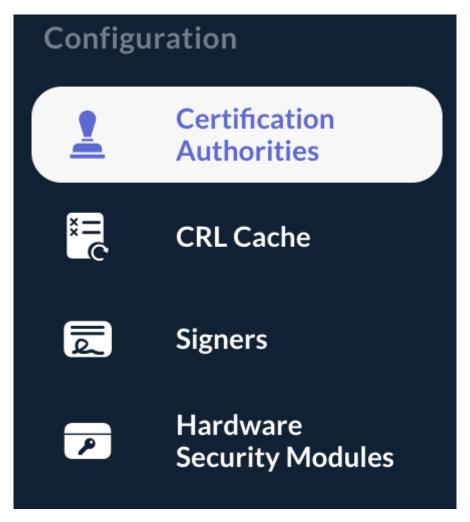
'EverTrust Technical CA' CRL has been successfully refreshed



8.3.2. Uploading a CRL manually

Step 1: Access the OCSPd Web Management Console;

Step 2: In the 'Configuration' left menu, select 'Certificate Authorities':



Step 3: Hit the **\(\bar{\Pi} \)** button of the Certificate Authority you are willing to upload a CRL:

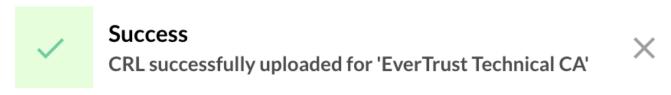
EverTrust Technical CA CN=EverTrust Technical CA, O=EverTrust, C=FR - C T + T - C T +

Step 4: Browse for the CRL (PEM or DER) and hit the 'Submit' button:

Please select the CRL to upload (PEM or DER format)



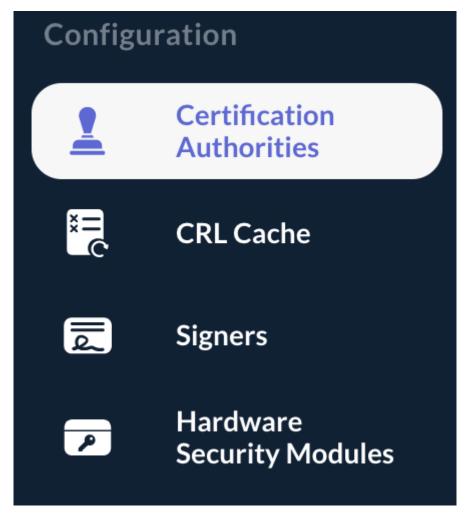
Step 5: The CRL is successfully uploaded:



8.4. Downloading the CA certificate

Step 1: Access the OCSPd Web Management Console;

Step 2: In the 'Configuration' left menu, select 'Certificate Authorities':



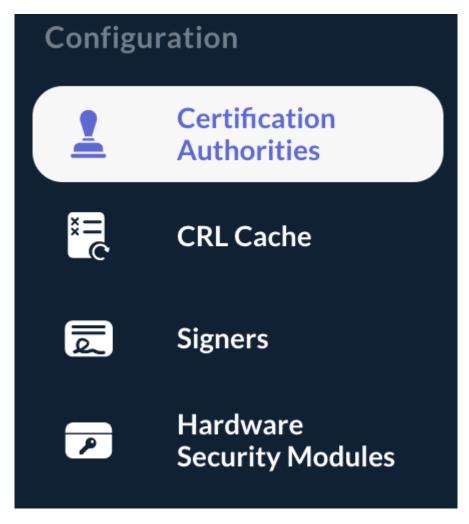
EverTrust Technical CA CN=EverTrust Technical CA, O=EverTrust, C=FR - C Trust Technical CA

Step 4: The Certificate Authority's certificate is downloaded in PEM format.

8.5. Deleting a Certificate Authority

Step 1: Access the OCSPd Web Management Console;

Step 2: In the 'Configuration' left menu, select 'Certificate Authorities':



Step 3: Hit the **b**utton of the Certificate Authority you are willing to delete:

EverTrust Technical CA CN=EverTrust Technical CA, O=EverTrust, C=FR -

Step 4: Hit the '**Confirm**' button:

Do you really want to delete the CA EverTrust Technical CA?

Cancel



Step 5: The Certificate Authority is successfully deleted:



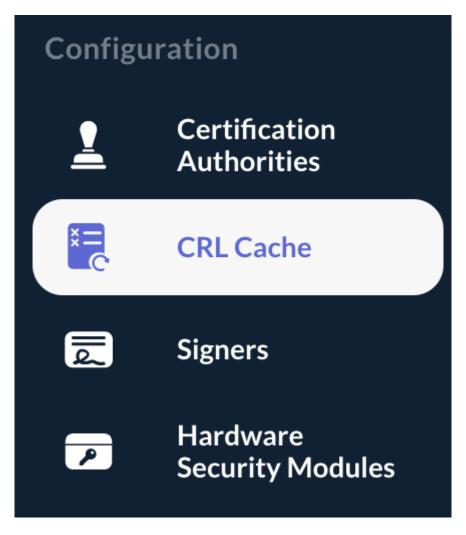
Success

'EverTrust Technical CA' successfully deleted



8.6. Understanding the Cache Management

When CRL are downloaded, they are cached using an in-memory caching system (EHCache). The status of the cache is available in the 'CRL Cache' entry of the 'Configuration' left menu:



Basically, when a new CRL is downloaded or uploaded, the CRL is parsed and each revocation entry is inserted / updated in the cache. Addressing the cache being faster than querying the CRL object, it results in a great performance enhancement, particularly for big CRL.

The cache status details for each Certificate Authority:

- The Certificate Authority Name ('CA Name');
- The last time of cache refresh for the CRL ('Cache Last Refresh');
- The number of revoked entries in the cache for the considered Certificate Authority ('CRL Size');
- The current cache status for the considered Certificate Authority: 'Valid', 'Warning', 'Expired', 'Error' ('Status').
- The following CRL info are available when mouseover the $\ensuremath{\mathfrak{Q}}$ button:
 - The issuance date of the last downloaded CRL for the considered Certificate Authority;
 - The expiration date of the last downloaded CRL for the considered Certificate Authority.
 - The CRL serial number of the last downloaded CRL for the considered Certificate Authority.



The cache status can be refreshed by hitting the '**Refresh**' button:



You can retrieve information about the cache 'error' or 'warning' by hovering on the



TIP

'Status'.

Success All CRLs have been successfully refreshed



TIP The cache cannot be purged. To purge the cache, restart the OCSPd service.

NOTE

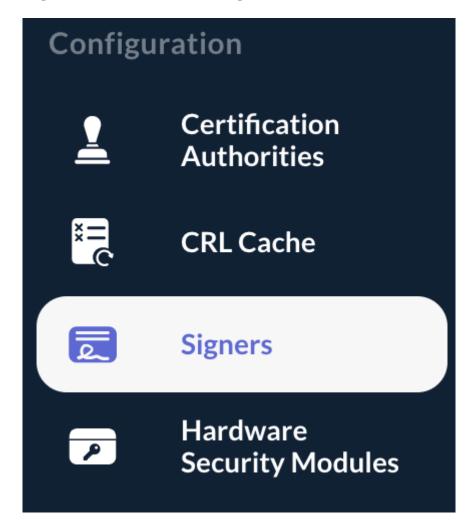
The number of cache entries in the cache does not reflect the number of entries in the CRL. Expired entries will be removed from the CRL, but not from the cache. Therefore, the cache contains at least as many entries as in the CRL, but can contain more. It contains all the revoked entries parsed in the different CRL since the OCSPd service was started.

9. Managing OCSP Signers

9.1. Creating a Signer

Step 1: Access the OCSPd Web Management Console;

Step 2: In the 'Configuration' left menu, select 'Signers':



Step 3: In the Signers page, hit the '+' button at the bottom of the page:

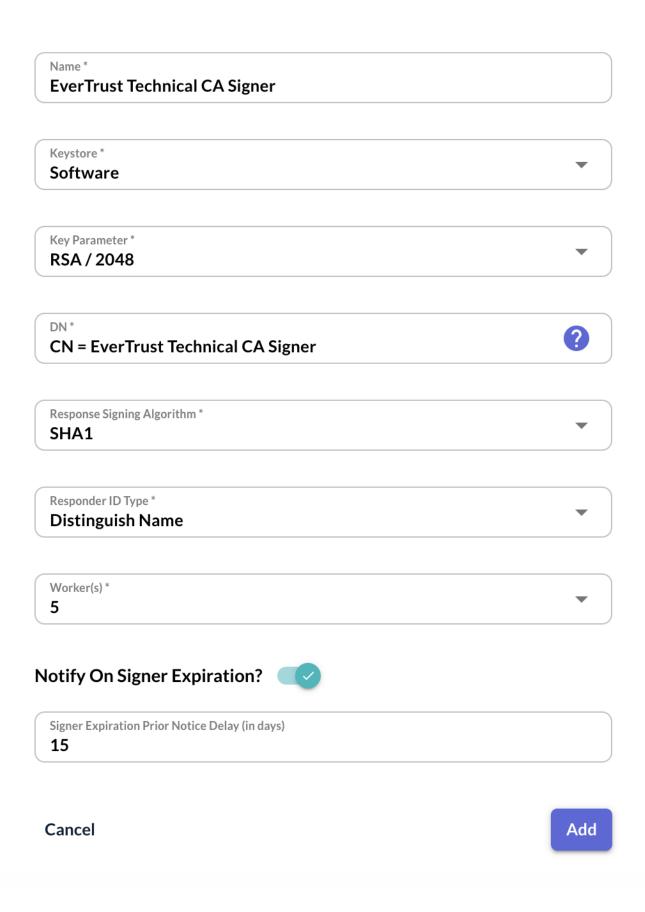


Step 4: Specify:

- 'Name': the name of the Signer;
- 'KeyStore': the keystore for the Signer Private Key. It can be:
 - 'Software': the private key is stored in the OCSPd database;
 - '*Hardware*': the private key is stored in any defined HSM Slot;

- 'Key Parameter': the type and size of the keypair (RSA and ECDSA are supported);
- 'DN': the Distinguished Name of the Signer certificate.

And hit the 'Add' button:



NOTE The other attributes are irrelevant until the Signer certificate is issued and installed.

Step 5: The Signer is successfully created:

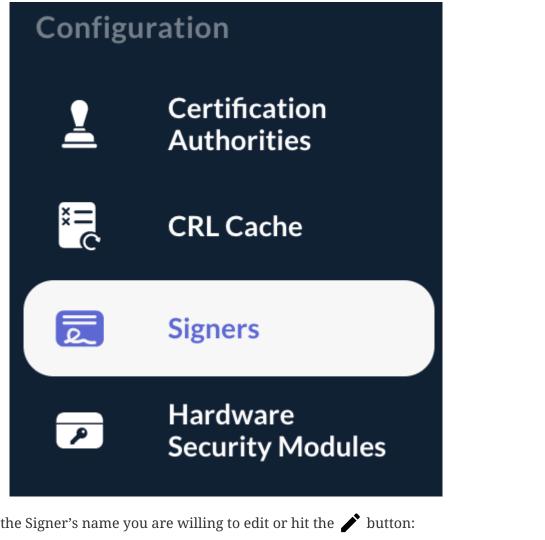


9.2. Managing Signer Certificate Requests

9.2.1. Editing a Signer prior Certificate Request

Step 1: Access the OCSPd Web Management Console;

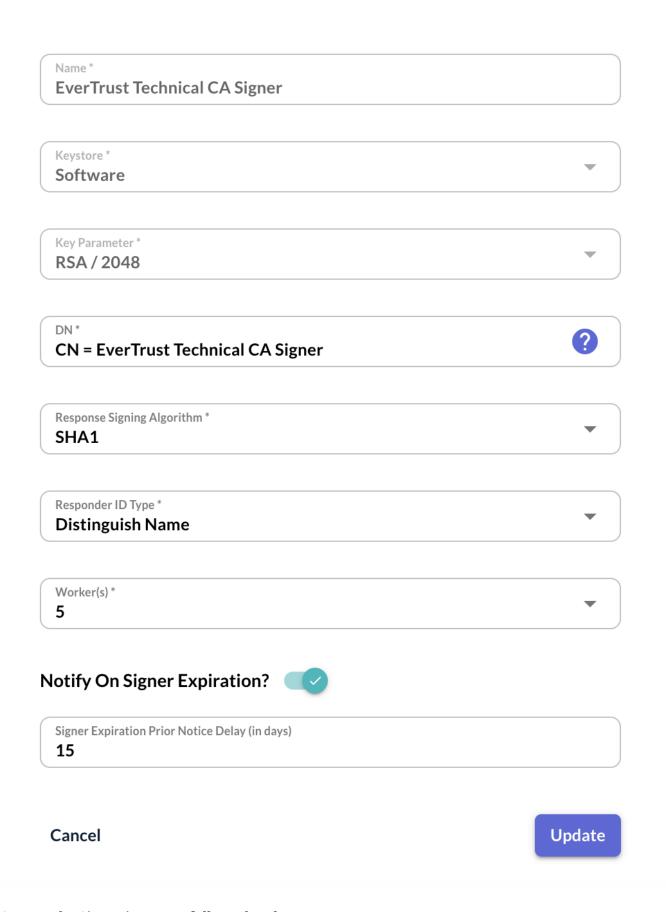
Step 2: In the 'Configuration' left menu, select 'Signers':



Step 3: Click on the Signer's name you are willing to edit or hit the **b**utton:



Step 4: Modify the Signer Distinguish Name and hit the '**Update**' button:



Step 5: The Signer is successfully updated:



Success

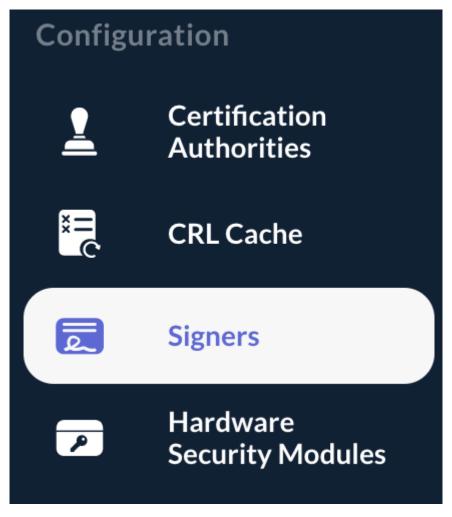
'EverTrust Technical CA Signer' successfully updated



9.2.2. Generating a Signer Certificate Request

Step 1: Access the OCSPd Web Management Console;

Step 2: In the 'Configuration' left menu, select 'Signers':



<u>Step 3:</u> Hit the

button of the Signer you are willing to generate a Certificate Request (PKCS#10):

EverTrust Technical CN = EverTrust - Software RSA / 2048 sha1

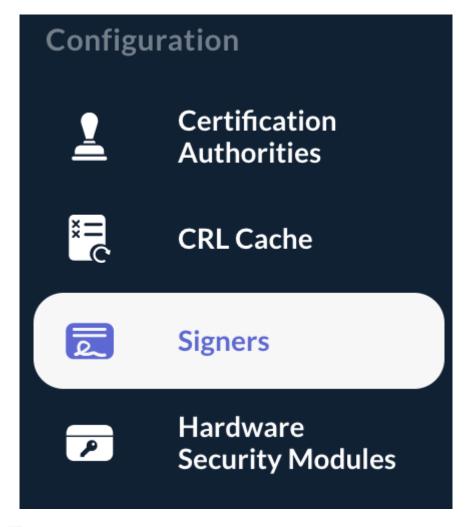
Step 4: The PKCS#10 certificate is generated.

NOTE The request needs to be signed using your corporate PKI.

9.2.3. Installing a Signer Certificate

Step 1: Access the OCSPd Web Management Console;

Step 2: In the 'Configuration' left menu, select 'Signers':

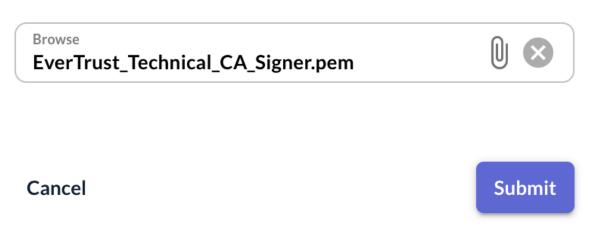


Step 3: Hit the \overline{lack} button of the Signer you are willing to install the certificate for:

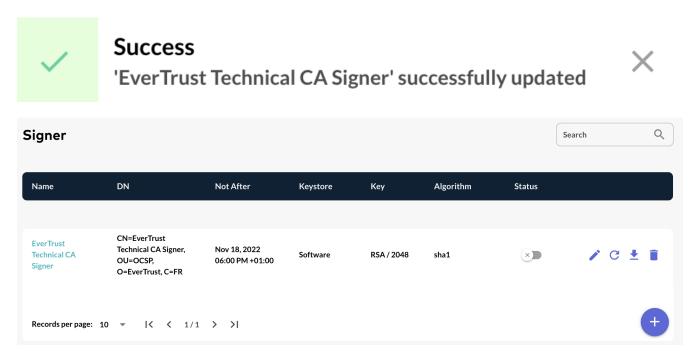
EverTrust Technical CN = EverTrust - Software RSA / 2048 sha1

Step 4: Browse for the Signer certificate (PEM or DER) and hit the '**Submit**' button:

Please select the Signer Certificate to upload (PEM or DER format)



Step 5: The Signer certificate is successfully installed:

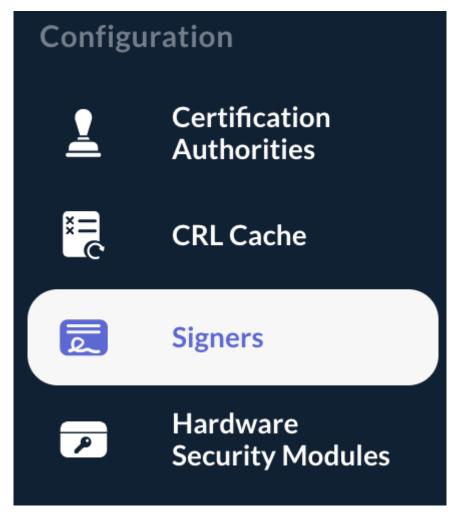


9.3. Managing Signers

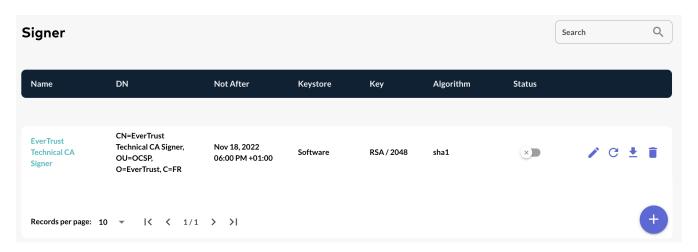
9.3.1. Editing a Signer

Step 1: Access the OCSPd Web Management Console;

Step 2: In the 'Configuration' left menu, select 'Signers':



Step 3: Select the Signer you are willing to edit or hit the *b* button:



Step 4: Modify the following attributes:

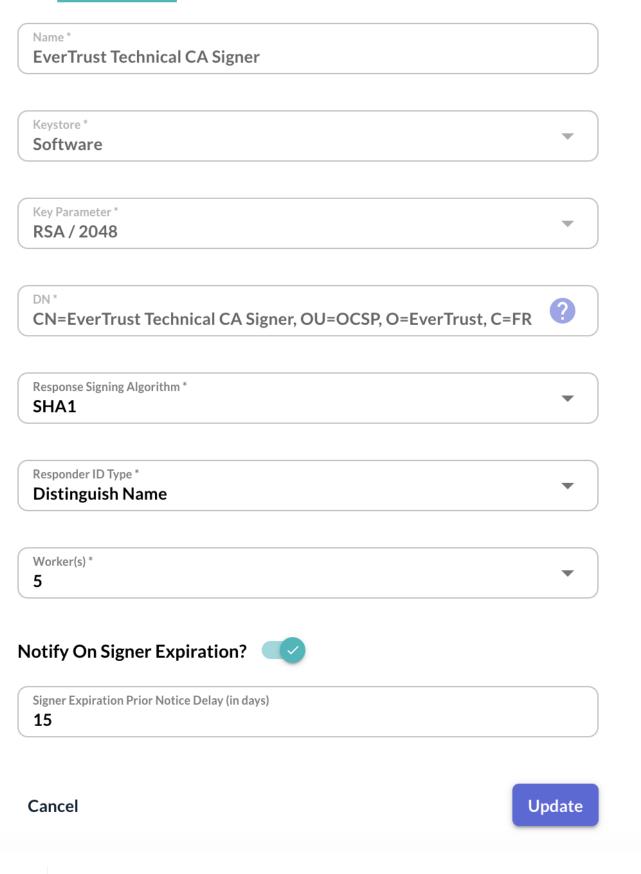
- 'Response Signing Algorithm': this attribute defines the signing algorithm used by the signer to sign the OCSP responses (SHA1, SHA2 and SHA3 hash algorithms are supported);
- 'Responder ID Type': this attribute defines the format of the Responder ID included in the OCSP response (Certificate ID or Certificate DN);
- 'Worker(s)': the number of concurrent signing for the signer (by default, the maximum number of workers is set to 5 but this can be tweaked in the configuration);
- 'Notify on signer expiration': if this attribute is checked, an email will be sent to the

Administrator when the certificate of this Signer is expired. This notification is sent daily at 00:00;

• 'Signer Expiration Prior Notice Delay (in days)': this attribute defines how many days before this signer certificate expires an email should be sent to the administrator.

And hit the '**Update**' button:

Signer Certificate Details



NOTE

Signer's certificate information is available under the tab named 'Signer Certificate Details':

DN

CN=EverTrust Technical CA Signer, OU=OCSP, O=EverTrust, C=FR

Issuer DN

CN=EverTrust Technical CA, O=EverTrust, C=FR

Serial

0xd0ba88a163ddcbbd23bfa9bf

Not Before

Nov 18, 2020 05:55 PM +01:00

Not After

Nov 18, 2022 06:00 PM +01:00

Cancel

Update

Step 5: The Signer is successfully updated:



Success





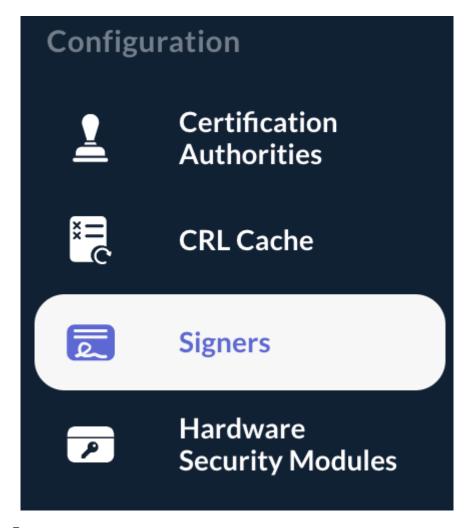
9.3.2. Deleting a Signer

WARNING

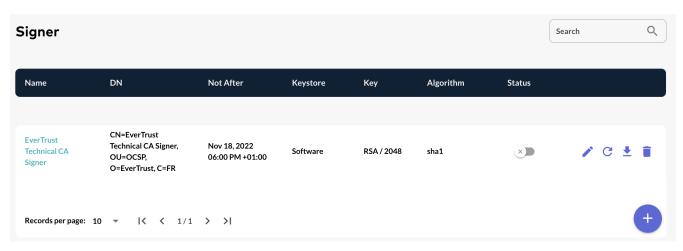
A Signer cannot be deleted if it is enabled. You **MUST** disable it prior to be able to delete it.

Step 1: Access the OCSPd Web Management Console;

Step 2: In the 'Configuration' left menu, select 'Signers':



Step 3: Hit the **b**utton of the Signer you are willing to delete:



Step 4: Hit the '**Confirm**' button:

Do you really want to delete the signer EverTrust Technical CA Signer?

Cancel



Step 5: The Signer is successfully deleted:



Success

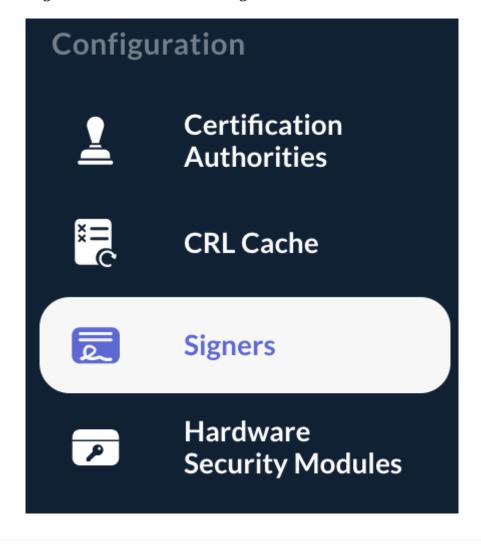
'EverTrust Technical CA Signer' successfully deleted



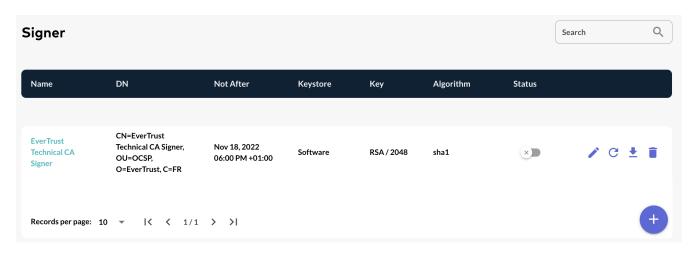
9.4. Downloading a Signer Certificate

Step 1: Access the OCSPd Web Management Console;

Step 2: In the 'Configuration' left menu, select 'Signers':



Step 3: Hit the **▶** button of the Signer you are willing to download the certificate:



<u>Step 4:</u> The Signer certificate is downloaded in **PEM format**.

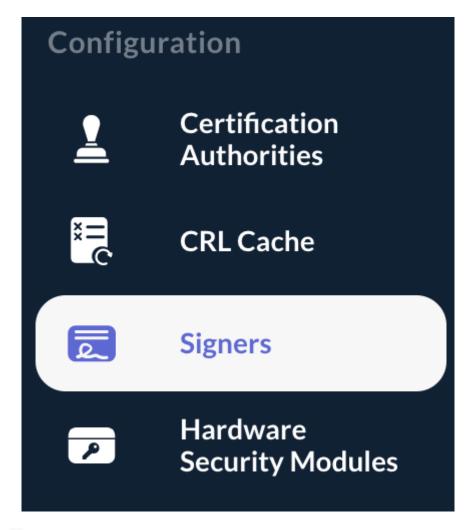
9.5. Enabling or Disabling Signers

9.5.1. Enabling a Signer

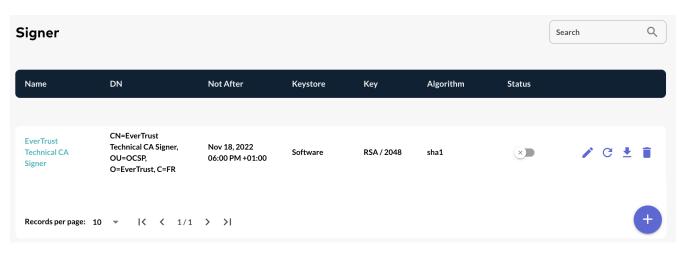
NOTE A signer cannot be consumed until it is enabled.

Step 1: Access the OCSPd Web Management Console;

<u>Step 2:</u> In the 'Configuration' left menu, select 'Signers':



Step 3: Hit the Dutton of the Signer you are willing to enable:



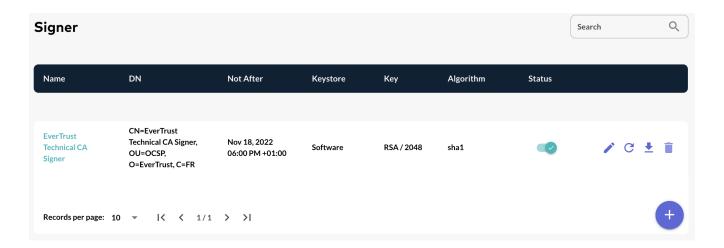
Step 4: The Signer is successfully enabled:



Success

'EverTrust Technical CA Signer' successfully updated





NOTE

The Signer can now be set as a default Signer in the Certificate Authority configurations.

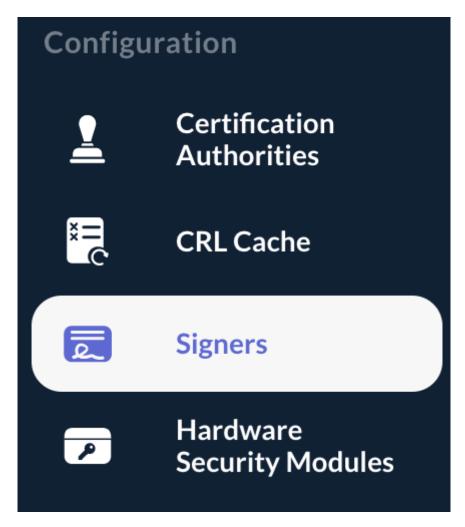
9.5.2. Disabling a Signer

WARNING

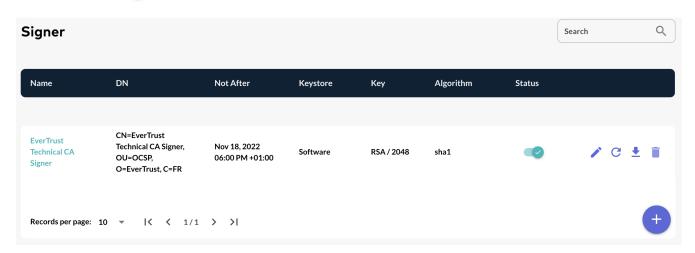
A Signer cannot be disabled if it is defined as a Default Signer in a Certificate Authority. You **MUST** modify this configuration prior to be able to disable it.

Step 1: Access the OCSPd Web Management Console;

Step 2: In the 'Configuration' left menu, select 'Signers':



Step 3: Hit the **v** button of the Signer you are willing to disable:



Step 4: The Signer is successfully disabled:



Success



'EverTrust Technical CA Signer' successfully updated



10. Managing Services

10.1. Starting the OCSPd services

Step 1: Access the server through SSH with an account with administrative privileges;

Step 2: Start the ocspd service with the following command:

/etc/init.d/ocspd start

Step 3: Start the nginx service with the following command:

/etc/init.d/nginx start

10.2. Stopping the OCSPd services

Step 1: Access the server through SSH with an account with administrative privileges;

Step 2: Stop the ocspd service with the following command:

/etc/init.d/ocspd stop

Step 3: Stop the nginx service with the following command:

/etc/init.d/nginx stop

11. Backup and Restore

11.1. Backup

CAUTION

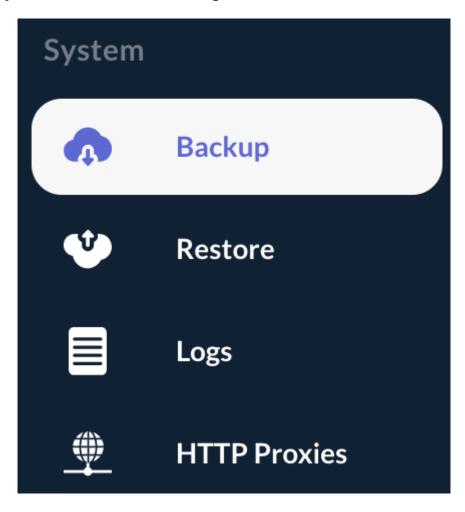
The following backup procedure does not detail how to back up the Hardware Security Module. Please refer to the HSM provider documentation and **ensure to perform an HSM backup** when using an hardware keystore.

NOTE

A backup should be performed after each OCSPd configuration modification.

Step 1: Access the OCSPd Web Management Console;

Step 2: In the 'System' left menu, select 'Backup':



Step 3: Click on 'Generate' to retrieve a JSON backup file. Keep this file in a safe place.

Click on the following button to generate a JSON backup of the OCSP.

Generate

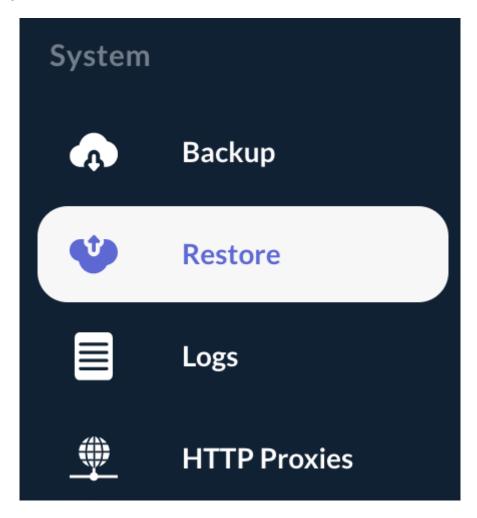
11.2. Restore

CAUTION

The following restore procedure does not detail how to restore the content of an HSM. Please refer to the HSM provider documentation for restoring HSM secrets.

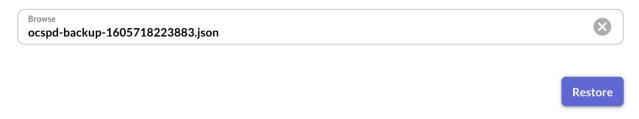
Step 1: Access the OCSPd Web Management Console;

Step 2: In the 'System' left menu, select 'Restore':



Step 3: Browse for the OCSPd backup JSON file you want to restore and hit the '**Restore**' button:

Browse to your OCSP backup file (JSON) and click on 'Restore' to restore OCSP configuration



Step 5: The Backup is successfully restored:



Success





12. Logs & Monitoring

12.1. Logs location

Logs are located under '/opt/ocspd/var/log' with the following distinction:

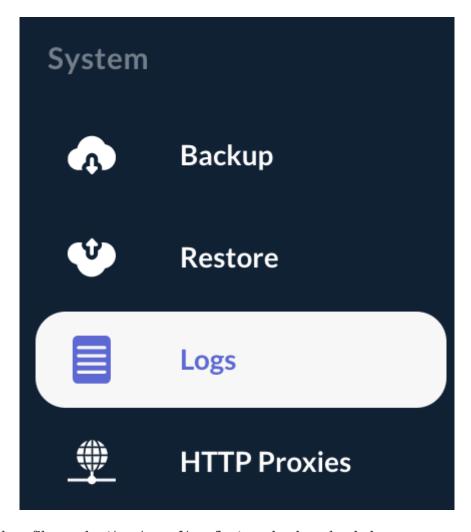
- Application logs are spooled to 'ocspd.log';
- Administration logs are spooled to 'ocspd-admin.log' and the log file can be signed upon rotation.

NOTE These log files are rotated daily.

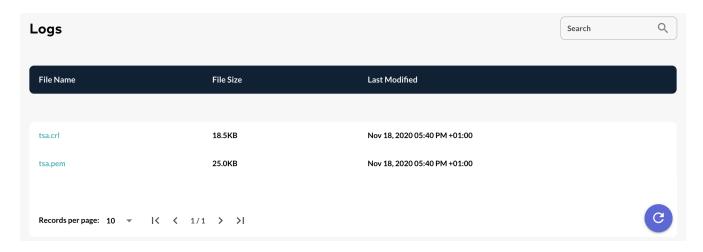
12.2. Logs download from the Web Management Console

Step 1: Access the OCSPd Web Management Console;

Step 2: In the 'System' left menu, select 'Logs':



Step 3: All the logs files under '/opt/ocspd/var/log' can be downloaded:



Step 3: All the logs files can be refreshed by hitting the '**Refresh**' button:





Success





12.3. Managing the OCSPd Log Level

3 Log Levels are available within OCSPd:

NOTE

- '*DEBUG*': this mode is very verbose and provides debug information. It should not be turned on in production except for debugging purpose;
- 'INFO': this is the default mode. It provides error information along with OCSP request information;
- 'ERROR': this mode only logs errors.

Step 1: Access the server through SSH with an account with administrative privileges;

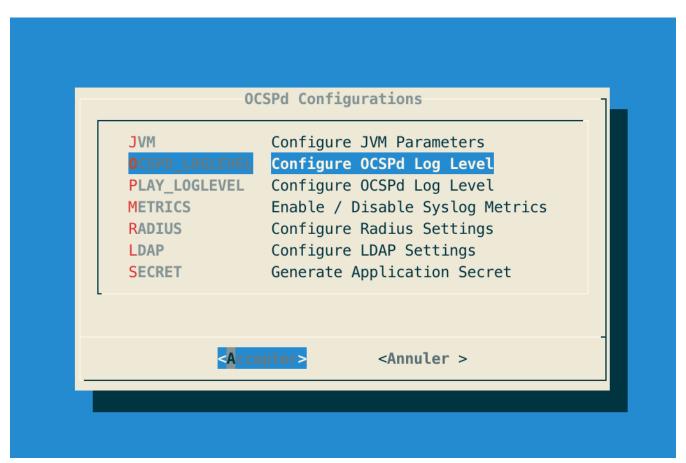
Step 2: Load the OCSPd Configuration Utility with the following command:

/opt/ocspd/sbin/ocspd-config

Step 3: In the main menu, select 'OCSPd':

003	SPd Configuration Utility
NTP	Configure NTP server(s)
SMTP	Configure SMTP relay
<u>Admin</u> istrator	
O CSPD	Configure OCSPd
NGINX	Configure NGINX
L	
_	
<	OK > <cancel></cancel>

Step 4: In the OCSPD menu, select 'OCSP_LOGLEVEL':



Step 5: Select the Log Level and validate:

Configure OCSPd Log Level Select Log Level:
(*) DEBUG () INFO INFO () WARN WARN () ERROR ERROR
<

Step 6: The OCSPd configuration is updated:



<u>Step 7:</u> Exit the OCSPd Configuration Utility and restart the OCSPd service with the following command:

```
# /etc/init.d/ocspd restart
```

12.4. Monitoring

As of now, OCSPd does not offer any specific monitoring capability. Monitoring must be performed directly by the monitoring system.

Here are the elements to monitor:

- CRL Download through HTTP under '/';
- OCSP request through HTTP under '/ocsp';
- Administration interface through HTTPS.

13. HTTP Proxies

This section details how to manage OCSPd HTTP Proxies.

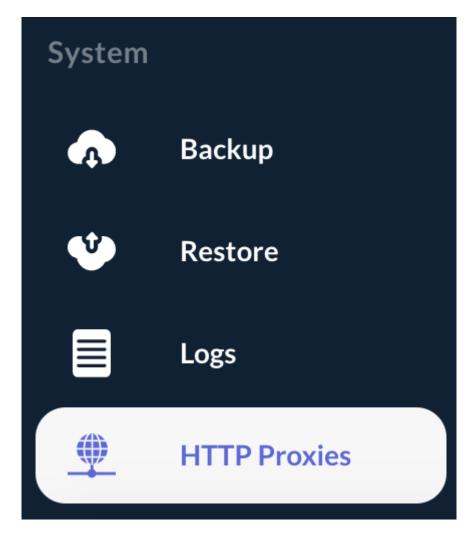
NOTE

An HTTP Proxy can be bind to a Certification Authority when the CRL must be downloaded through a proxy.

13.1. Creating an HTTP Proxy

Step 1: Access the OCSPd Web Management Console;

Step 2: In the 'System' left menu, select 'Proxies':



Step 3: In the HTTP Proxies page, hit the '+' button at the bottom of the page:



Step 4: Specify the following elements:

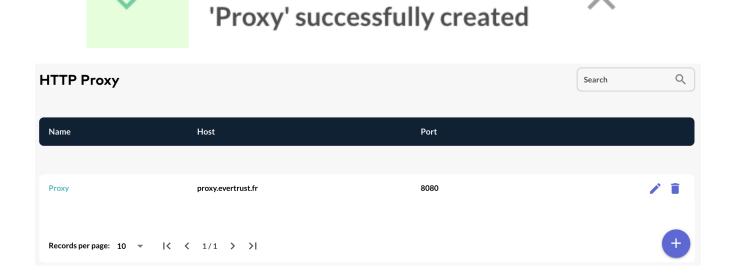
- 'Name': name of the proxy;
- 'Host': host of the proxy (can be DNS name or IP address);
- 'Port': port of the proxy.

And hit the 'Add' button:



Step 5: The HTTP Proxy is successfully created:

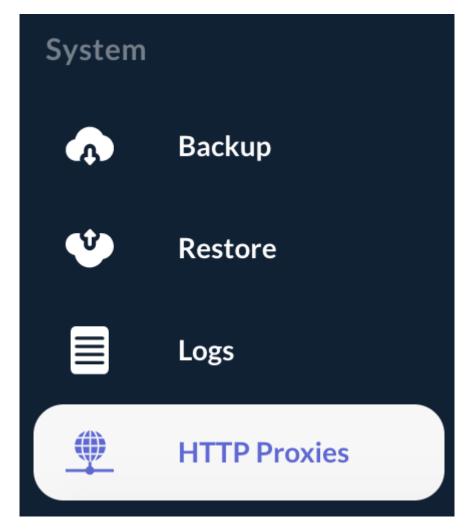
Success



13.2. Editing an HTTP Proxy

Step 1: Access the OCSPd Web Management Console;

Step 2: In the '**System**' left menu, select '**Proxies**':



Step 3: Click on the HTTP Proxy's name you are willing to edit or hit the ightharpoonup button:

Proxy proxy.evertrust.fr 8080

Step 4: Modify the HTTP Proxy attributes and hit the '**Update**' button:

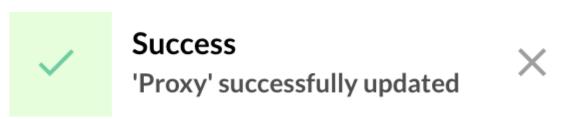
Name *
Proxy

Host *
proxy.evertrust.fr

Port *
8080

Update

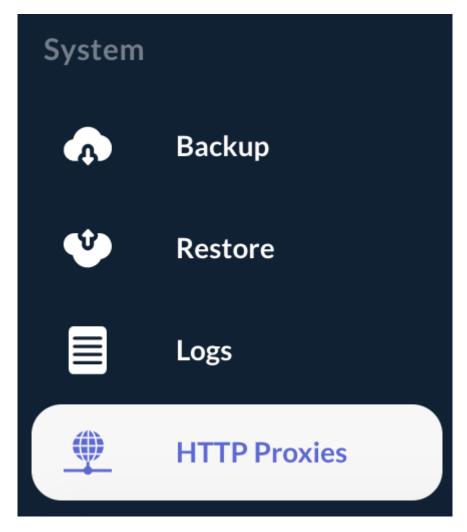
Step 5: The HTTP Proxy is successfully updated:



13.3. Deleting an HTTP Proxy

Step 1: Access the OCSPd Web Management Console;

Step 2: In the 'System' left menu, select 'Proxies':



Step 3: Hit the **b**utton of the HTTP Proxy you are willing to delete:

Proxy proxy.evertrust.fr 8080

Step 4: Hit the '**Confirm**' button:

Do you really want to delete the HTTP proxy Proxy?

Cancel

Step 5: The HTTP Proxy is successfully deleted:



Success



'Proxy' successfully deleted

14. Key Performance Indicator(s)

OCSPd is able to send syslog event upon OCSP request. It allows to generate performance metrics within tools such as ELK or Splunk.

CAUTION

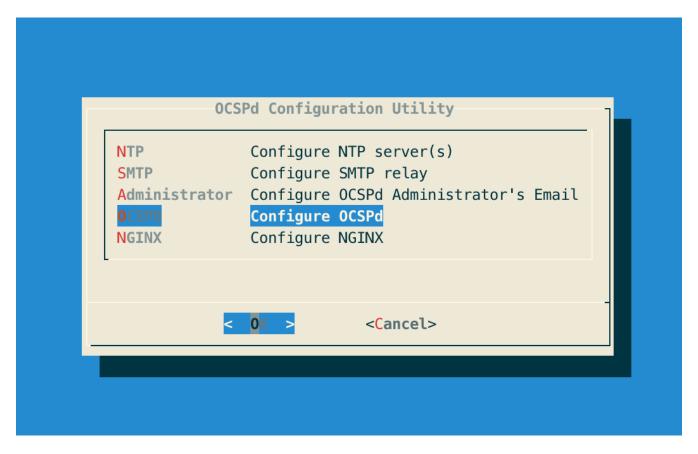
The following KPI configuration procedure does not detail how to aggregate metrics logs. Please refer to the **OCSPd KPI Integration Guide** documentation for more information.

Step 1: Access the server through SSH with an account with administrative privileges;

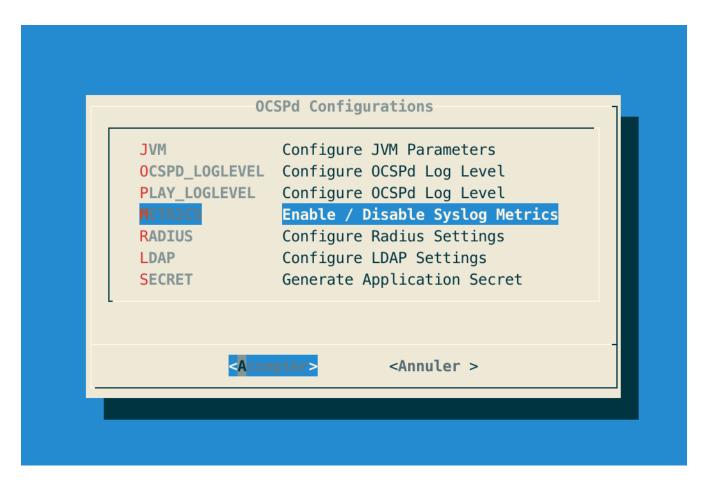
Step 2: Load the OCSPd Configuration Utility with the following command:

/opt/ocspd/sbin/ocspd-config

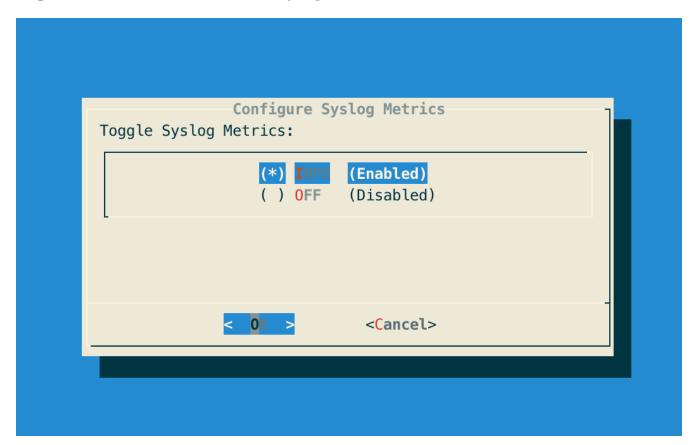
Step 3: In the main menu, select '**OCSPd**':



Step 4: In the OCSPD menu, select 'METRICS':



Step 5: Select the '**INFO**' level to enable Syslog Metrics and validate:



Step 6: The OCSPd configuration is updated:



Step 7: Exit the OCSPd Configuration Utility and restart the OCSPd service with the following command:

/etc/init.d/ocspd restart

<u>Step 8:</u> Create an 'ocspd.conf' syslog configuration file in '/etc/rsyslog.d' with the following content to retrieve syslog events from OCSPd and store them into '/var/log/ocspd/metrics.log':

local6.* /var/log/ocspd/metrics.log

NOTE You can store syslog events wherever you want, '/var/log/ocspd/metrics.log' is the standard path in UNIX environment.

Step 9: Uncomment the following lines in the '/etc/rsyslog.conf':

\$ModLoad imudp \$UDPServerRun 514

Step 10: Restart the Rsyslog service with the following command:

systemctl start rsyslog

15. Consuming the OCSP service

OCSPd is compliant with RFC:

- 6960
- 5019

Therefore, OCSP request can be realized through:

- HTTP GET (required for OCSP Stapling);
- HTTP POST (standard OCSP request).

When performing an OCSP request against OCSPd, the signer used to sign the response can be:

- Determine dynamically from the OCSP request (POST /ocsp or GET /ocsp/ocsprequest);
- Passed in the querystring of the URL (POST /signer/:signer_name/ocsp or GET /signer/:signer_name/ocsp/ocsprequest);
- Retrieve from the Certificate Authority settings thanks to the Certificate Authority's name passed in the querystring of the URL (POST /ca/:ca_name/ocsp or GET /ca/:ca_name_ocsp/ocsprequest).

The signer_name and ca_name have to be URL encoded. The ocsprequest is the base64 encoded OCSP request.

WARNING

If the OCSP request contains several entries for several Certificate Authorities, the name of the signer must be passed in the querystring.